


















<p> Welcome to Dynamic Budgets e-Learning Tutorial.</p>	<p>1</p> <div data-bbox="751 315 1513 622"> <p>Welcome to</p>  <p>e-Learning Tutorial.</p> </div>
<p> If viewing tutorials on your mobile phone, please click the square icon in the upper right corner to view Fullscreen.</p>	<p>2</p> <div data-bbox="708 792 1182 949">   </div>
<p> Click on Payroll.</p>	<p>3</p> <div data-bbox="708 1070 1497 1151"> Management  Allocations  Payroll  Users Management </div>
<p> Click on Hourly or Eligibility Calendar.</p>	<p>4</p> <div data-bbox="979 1467 1497 1868"> <ul style="list-style-type: none">  Payroll Management  Hourly Staffing  PR Assignments Calendar  Hourly or Eligibility Calendar  Payroll Expense Definitions Report  Payroll - Invalid Accounts Report  Payroll - FTE Summary </div>

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Click on **CompanyDB** dropdown list. Make a selection.

In this example, we will select **DB3147_two18**.

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Click on the **BudgetID** dropdown list. Make a selection.

In this example, we will select **2020 Budget**.

File

Budgets

Variances

Reports

Payroll > Hourly or Eligibility Calendar

CompanyDB

DB3147_two18

BudgetID

2020 Budget

Save

Delete

Duplicate Pay Calendar

Print

Export to Excel

Print to PDF

AutoSize Columns

CompanyDB	BudgetID	PPDnum	PeriodID	PPD_St

ity Calendar

BudgetID

2020 Budget

2020 Actual

2020 Budget

2023 Actual

2023 Budget

2024 Actual

2024 Budget

Duplicate Pay Calendar

Print to PDF

getID	PPDnum	PeriodID	PPD_Start	PPD_End
	1	0	01/01/0001	01/01/0001

Jan 11, 2019

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Note: You can set up this calendar for weekly, bi-weekly or monthly pay dates.

For this example, we will setup a bi-weekly pay schedule.

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Print to PDF AutoSize Columns

PPDnum	PeriodID	PPD_Start	PPD_End	PayDate
1	0	01/01/0001	01/01/0001	
2	0	01/01/0001	01/01/0001	
3	0	01/01/0001	01/01/0001	
4	0	01/01/0001	01/01/0001	
5	0	01/01/0001	01/01/0001	
6	0	01/01/0001	01/01/0001	
7	0	01/01/0001	01/01/0001	
8	0	01/01/0001	01/01/0001	
9	0	01/01/0001	01/01/0001	
10	0	01/01/0001	01/01/0001	
11	0	01/01/0001	01/01/0001	
12	0	01/01/0001	01/01/0001	
13	0	01/01/0001	01/01/0001	
14	0	01/01/0001	01/01/0001	
15	0	01/01/0001	01/01/0001	
16	0	01/01/0001	01/01/0001	
17	0	01/01/0001	01/01/0001	
18	0	01/01/0001	01/01/0001	
19	0	01/01/0001	01/01/0001	
20	0	01/01/0001	01/01/0001	
21	0	01/01/0001	01/01/0001	
22	0	01/01/0001	01/01/0001	



Alt + Tab to an excel spreadsheet with the pay period start, pay period end and pay dates already populated.

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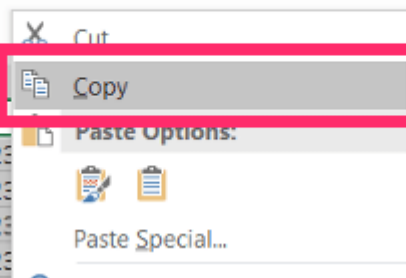
PRD_Start	PRD_End	Pay Date
12/18/2022	12/31/2022	1/5/2023
1/1/2023	1/14/2023	1/19/2023
1/15/2023	1/28/2023	2/2/2023
1/29/2023	2/11/2023	2/16/2023
2/12/2023	2/25/2023	3/2/2023
2/26/2023	3/11/2023	3/16/2023
3/12/2023	3/25/2023	3/30/2023
3/26/2023	4/8/2023	4/13/2023
4/9/2023	4/22/2023	4/27/2023
4/23/2023	5/6/2023	5/11/2023
5/7/2023	5/20/2023	5/25/2023
5/21/2023	6/3/2023	6/8/2023
6/4/2023	6/17/2023	6/22/2023
6/18/2023	7/1/2023	7/6/2023
7/2/2023	7/15/2023	7/20/2023
7/16/2023	7/29/2023	8/3/2023
7/30/2023	8/12/2023	8/17/2023
8/13/2023	8/26/2023	8/31/2023
8/27/2023	9/9/2023	9/14/2023
9/10/2023	9/23/2023	9/28/2023
9/24/2023	10/7/2023	10/12/2023
10/8/2023	10/21/2023	10/26/2023
10/22/2023	11/4/2023	11/9/2023
11/5/2023	11/18/2023	11/23/2023
11/19/2023	12/2/2023	12/7/2023
12/3/2023	12/16/2023	12/21/2023
12/17/2023	12/30/2023	1/4/2024




Right-Click Copy or Control C, to copy.

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Alignment	Number
B3-14	
D	
Pay Date	
22	1/5/2023
23	1/19/2023
23	2/2/2023
23	2/16/2023






Alt + Tab back to Dynamic Budgets.

Right-Click paste or Control V, to paste.

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0	01/01/0001	01/01/0001	<input type="checkbox"/>
0	0		<input type="checkbox"/>
0	0		<input type="checkbox"/>
0			<input type="checkbox"/>
0			<input type="checkbox"/>
0			<input type="checkbox"/>
0			<input type="checkbox"/>
0			<input type="checkbox"/>
0			<input type="checkbox"/>
0			<input type="checkbox"/>



Checkmark **Enabled**.

Then **Control C**, to copy or right-click, copy for all of the dates present.

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End	PayDate	Enabled	
/2022	01/05/2023	<input checked="" type="checkbox"/>	
/2023	01/19/2023	<input type="checkbox"/>	
/2023	02/02/2023	<input type="checkbox"/>	
/2023	02/16/2023	<input type="checkbox"/>	
/2023	03/02/2023	<input type="checkbox"/>	



Press **Shift+Down Arrow** until the an enabled checkmark is present for all dates.

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End	PayDate	Enabled	<input type="checkbox"/>
/2023	03/16/2023	<input type="checkbox"/>	
/2023	03/30/2023	<input checked="" type="checkbox"/>	
/2023	04/13/2023	<input type="checkbox"/>	
/2023	04/27/2023	<input type="checkbox"/>	
/2023	05/11/2023	<input type="checkbox"/>	
/2023	05/25/2023	<input type="checkbox"/>	
/2023	06/08/2023	<input type="checkbox"/>	
/2023	06/22/2023	<input type="checkbox"/>	
/2023	07/06/2023	<input type="checkbox"/>	
/2023	07/20/2023	<input type="checkbox"/>	
/2023	08/03/2023	<input type="checkbox"/>	
/2023	08/17/2023	<input type="checkbox"/>	
/2023	08/31/2023	<input type="checkbox"/>	
/2023	09/14/2023	<input type="checkbox"/>	
/2023	09/28/2023	<input type="checkbox"/>	
/2023	10/12/2023	<input type="checkbox"/>	
/2023	10/26/2023	<input type="checkbox"/>	
/2023	11/09/2023	<input type="checkbox"/>	
/2023	11/23/2023	<input type="checkbox"/>	
/2023	12/07/2023	<input type="checkbox"/>	
/2023	12/21/2023	<input type="checkbox"/>	
/2023	01/04/2024	<input type="checkbox"/>	



Control V, to paste or Right-click, paste.

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End	PayDate	Enabled
/2022	01/05/2023	<input checked="" type="checkbox"/>
/2023	01/19/2023	<input checked="" type="checkbox"/>
/2023	02/02/2023	<input checked="" type="checkbox"/>
/2023	02/16/2023	<input checked="" type="checkbox"/>
/2023	03/02/2023	<input checked="" type="checkbox"/>
/2023	03/16/2023	<input checked="" type="checkbox"/>
/2023	03/30/2023	<input checked="" type="checkbox"/>
/2023	04/13/2023	<input checked="" type="checkbox"/>
/2023	04/27/2023	<input checked="" type="checkbox"/>
/2023	05/11/2023	<input checked="" type="checkbox"/>
/2023	05/25/2023	<input checked="" type="checkbox"/>
/2023	06/08/2023	<input checked="" type="checkbox"/>
/2023	06/22/2023	<input checked="" type="checkbox"/>
/2023	07/06/2023	<input checked="" type="checkbox"/>
/2023	07/20/2023	<input checked="" type="checkbox"/>
/2023	08/03/2023	<input checked="" type="checkbox"/>
/2023	08/17/2023	<input checked="" type="checkbox"/>
/2023	08/31/2023	<input checked="" type="checkbox"/>
/2023	09/14/2023	<input checked="" type="checkbox"/>
/2023	09/28/2023	<input checked="" type="checkbox"/>
/2023	10/12/2023	<input checked="" type="checkbox"/>
/2023	10/26/2023	<input checked="" type="checkbox"/>



Enter the PeriodID. The PeriodID is the month of the PayDate. Jan=1, Feb=2, so on and so forth.

In this example, the PeriodID is 1 for the first row.

Please enter the PeriodID for the rest of the rows for the year.

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Calendar					
AutoSize Columns					
Num	PeriodID	PRD_Start	PRD_End	PayDate	End
1	1	12/18/2022	12/31/2022	01/05/2023	
0	0	01/01/2023	01/14/2023	01/19/2023	
0	0	01/15/2023	01/28/2023	02/02/2023	
0	0	01/29/2023	02/11/2023	02/16/2023	
0	0	02/12/2023	02/25/2023	03/02/2023	



Click on **Save**.

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Payroll > Hourly or Eligibility Calendar

CompanyDB: DB3147_two18 BudgetID: 2020 Budget

Save | **Delete** | **Duplicate Pay Calendar**

Print | **Export to Excel** | **Print to PDF** | **AutoSize Columns**

CompanyDB	BudgetID	PPDnum	PeriodID	PPD_St
		1	1	12/18/



A message will appear that reads, **Pay calendar save successful**

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Payroll > Hourly or Eligibility Calendar

CompanyDB: DB3147_two18 BudgetID: 2020 Budget

Pay calendar save successful

Calendar

Print | **Export to Excel** | **Print to PDF** | **AutoSize Columns**

CompanyDB	BudgetID	PPDnum	PeriodID	PPD_St
		1	1	12/18/
DB3147_two18	2020 Budget	1	1	12/18/
DB3147_two18	2020 Budget	2	1	01/01/



That's It. You're Done.

Thank you and look for additional tutorials from Dynamic Budgets.

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That's It. You're Done.

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