

Dynamic Budgets User Guide for How to Add Current Year Actuals for All Companies













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Click on the Company DB dropdown list. For this example, select all.

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UG-How to Add Current Year Actuals for All Companies

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Click on the Link ERP Budgets dropdown list. Note: The list is blank. This is because you have to choose a Company DB first, then select a Link ERP Budget.

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Click on the Company DB dropdown list. For this example, select TWO.

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Click on the Link ERP Budgets dropdown list. For this example, select 2018 Actual.

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Click on Selected Budget for All Companies.

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A message will appear that reads, Are you sure you want to add selected ERP budget to all companies in Dynamic Budgets? Click Yes to confirm.

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• Budgets are now displayed.

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Click on the X to close.

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That's It. You're Done.



That's It. You're Done.