



Dynamic Budgets User Guide for Manage Objects



User Guide for Manage Objects



Manage Objects: Module Purpose The client's objects already in GP, are synchronized/ added from GP into the Dynamic Budgets manage object screen. Add'l setup procedures are completed including flags, sensitivity levels, object rollups & tag labeling.

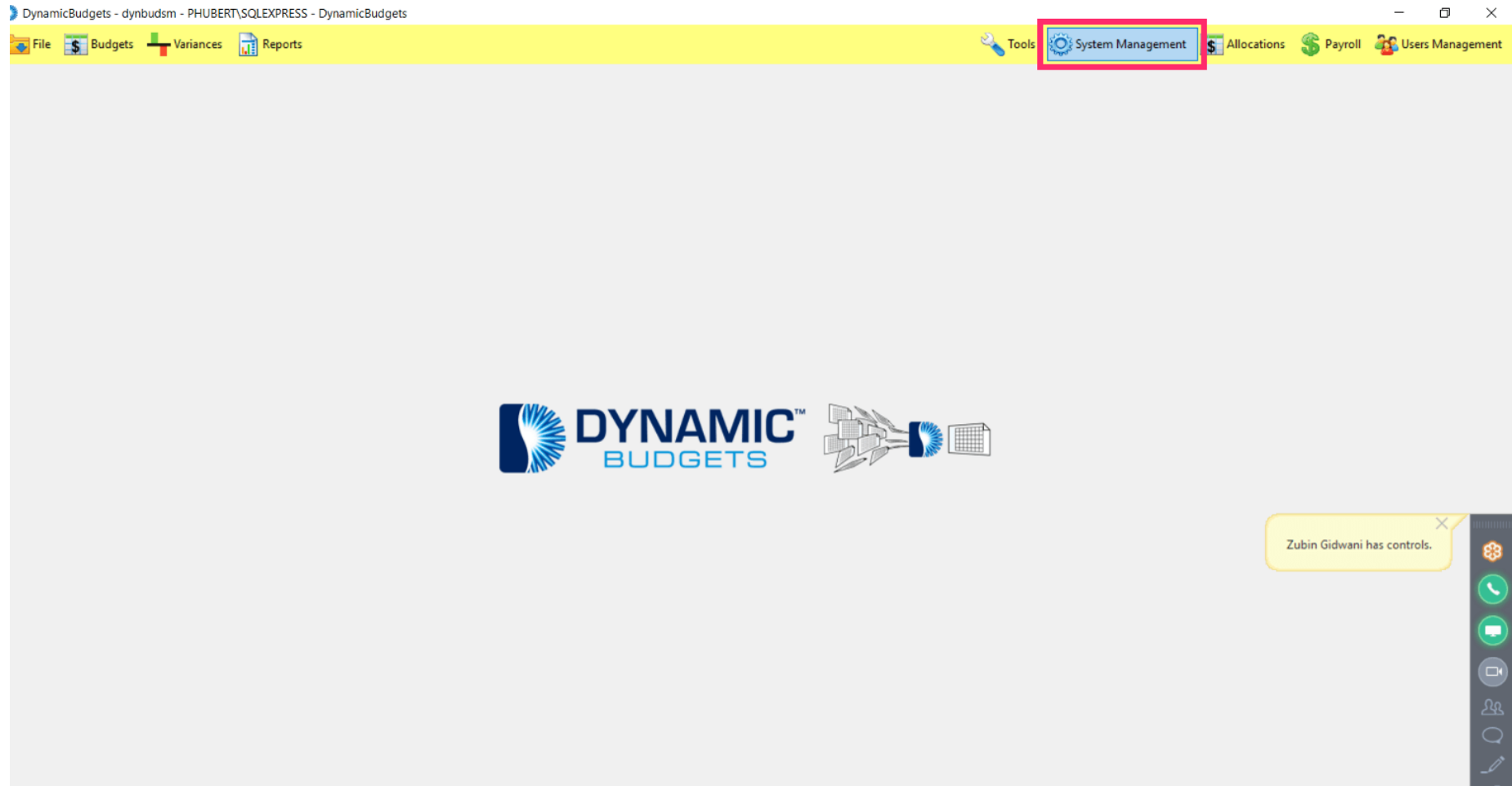


Manage Objects

Purpose: During Client Configuration, the client's Objects, which is our term for the natural or main account, are already setup in Great Plains Accounting "ERP" software. Synchronize Chart of Accounts process synchronizes/adds these new Object components from Great Plains Accounting "ERP" software into Dynamic Budget's Manage Object screen. On this screen additional setup procedures need to be completed for Object/Main Accounts including setting application flags, Sensitivity Levels, and Object Rollup and Tags labeling.

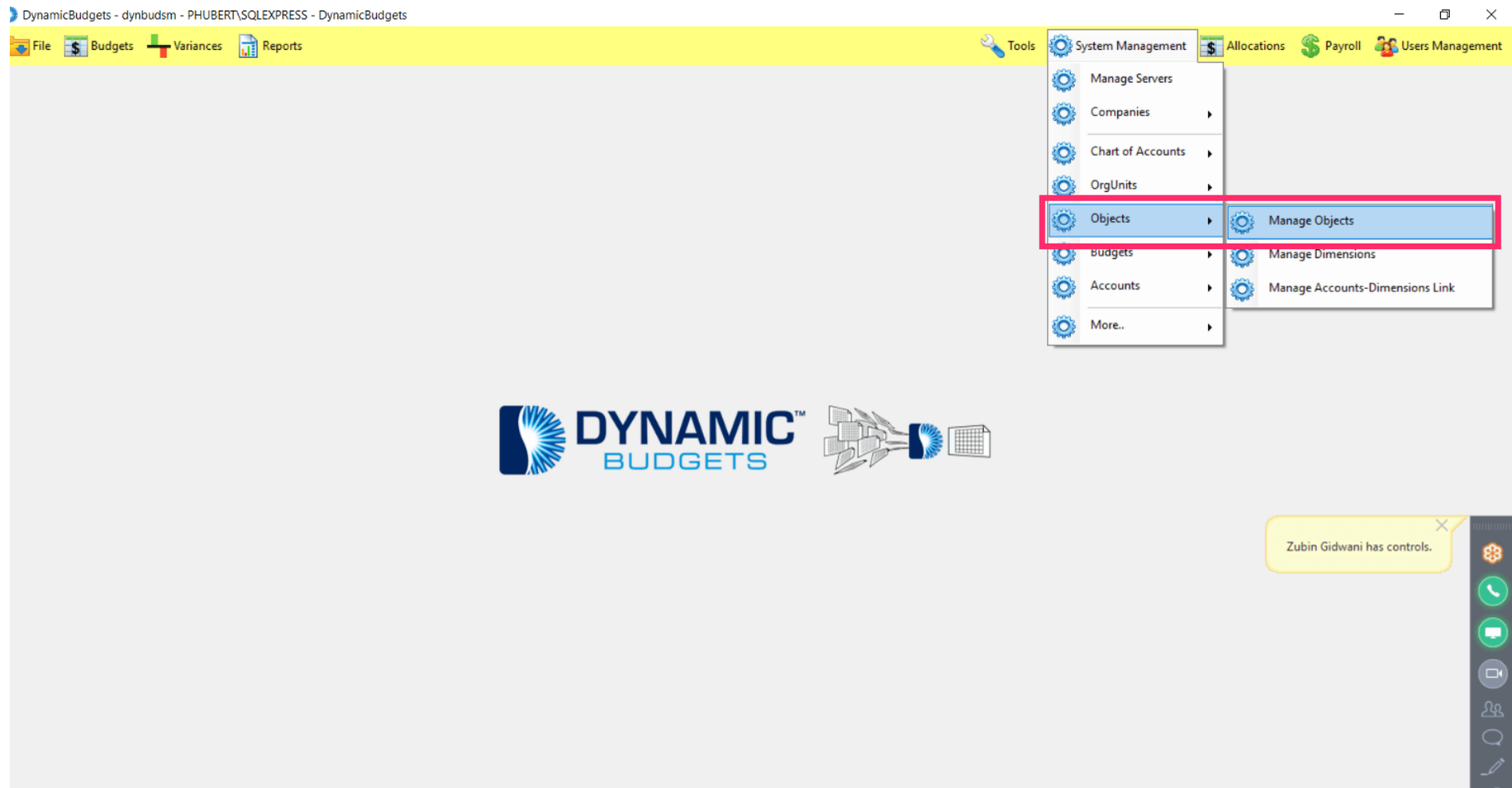


Click on **System Management**.



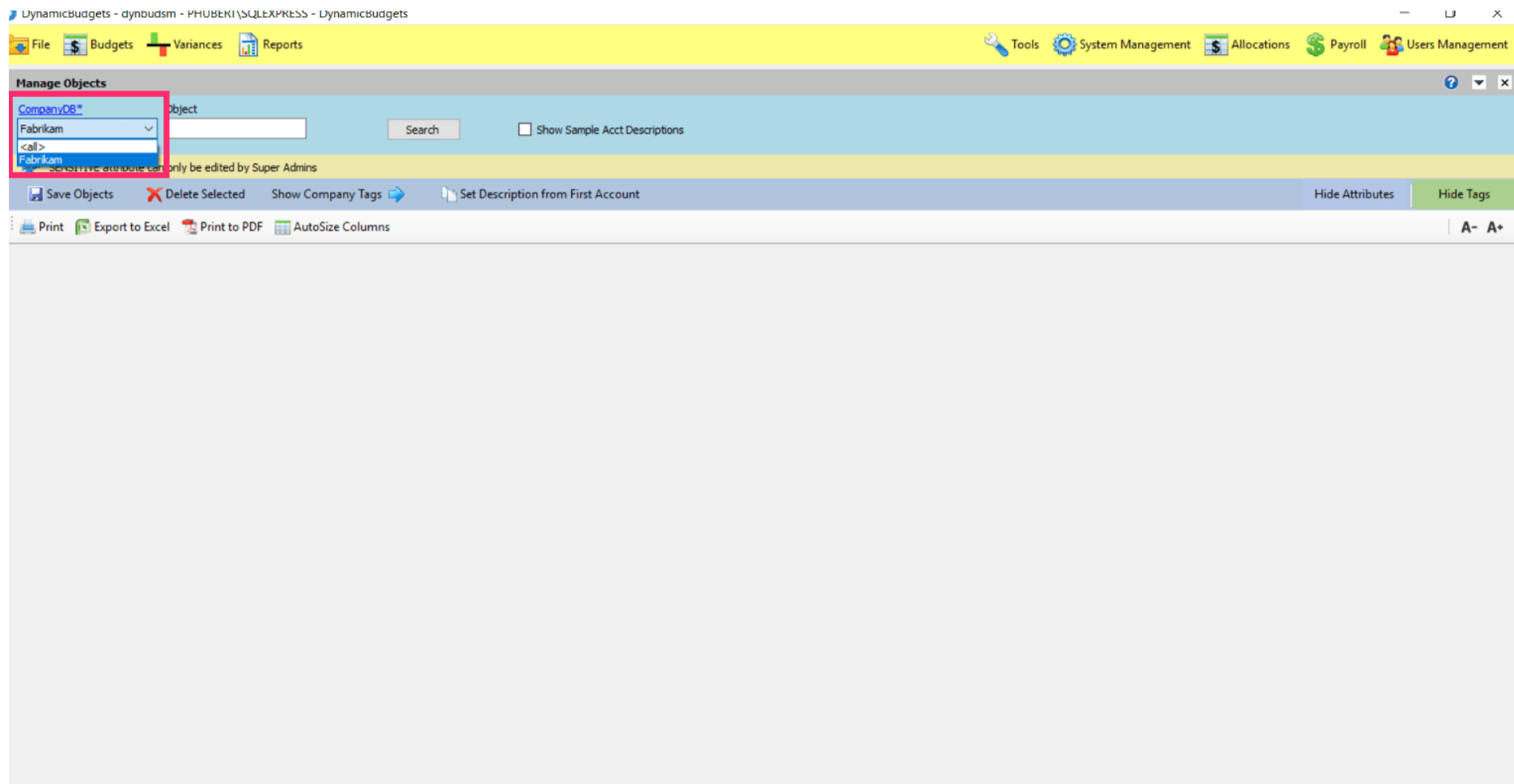


Click on **Objects, Manage Objects.**





You can select a company or ALL companies from the dropdown menu. If you select ALL, all of the objects for all companies will display on the screen.





Click on **Search**.

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Manage Objects

CompanyDB* Object

Fabrikam **Search** ☐ Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags Set Description from First Account Hide Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns A- A+



The objects in the **Object column** are pre-sorted by the object code in ascending order. Objects are our term for main or natural accounts.

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Save Objects Delete Selected Show Company Tags Set Description from First Account Hide Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 418 A- A+

CompanyDB	OBJECT	RP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	Trx
d123	1100-00			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1101-00			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1102-00			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1103-00			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1104-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1105-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1106-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1107-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1110-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1120-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1130-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1190-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1200-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1205-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1210-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1220-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1220-01	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1220-02	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1220-03	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1220-04	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1230-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	



Ideally, we want to see segment descriptions here for the **ERP Object Description** column. It's not uncommon for this section to be blank. If this happens, check the box by **Show Sample Acct Descriptions**.

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Manage Objects

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CompanyDB	OBJECT	ERP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReAllocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	Trx
d123	1100-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1101-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1102-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1103-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1104-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1105-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1106-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1107-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1110-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1120-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1130-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1190-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1200-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1205-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1210-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-00	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-01	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-02	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-03	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-04	-		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



Click the box next to **Show Sample Acct Descriptions**. This will add a column called Sample Acct Descriptions. Then click on **Search** again. This action retrieves the description of the 1st GL code that uses the object code for the natural account listed.

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CompanyDB	OBJECT	ERP Object Descrip	Description	Sample Acct Descrip	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	Requires
d123	1100-00	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1101-00	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1102-00	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1103-00	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1104-00	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1105-00	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1106-00	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1107-00	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1110-00	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1120-00	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1130-00	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1190-00	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1200-00	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1205-00	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1210-00	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1220-00	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1220-01	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1220-02	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1220-03	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1220-04	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	1220-05	-			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	



Here are the **Sample Acct Descriptions** retrieved. You can expand the column for visibility. Note: There are two options for accepting these descriptions.

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CompanyDB	OBJECT	ERP Object Descrip	Description	Sample Acct Descrip	Budgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustment
d123	1100-00	-		Cash - Operating Account	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1101-00	-		Cash in Bank - Canada	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1102-00	-		Cash in Bank - Australia	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1103-00	-		Cash in Bank - New Zealand	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1104-00	-		Cash in Bank - Germany	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1105-00	-		Cash in Bank - United Kingdom	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1106-00	-		Cash in Bank - South Africa	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1107-00	-		Cash in Bank - Singapore	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1110-00	-		Cash - Payroll	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1120-00	-		Cash - Flex Benefits Program	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1130-00	-		Petty Cash	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1190-00	-		Cash Suspense	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1200-00	-		Accounts Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1205-00	-		Sales Discounts Available	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1210-00	-		Allowance for Doubtful Accounts	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-00	-		Credit Card Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-01	-		Credit Card Receivable-AmericaCharge	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-02	-		Credit Card Receivable-Retail	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-03	-		Credit Card Receivable-Gold	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-04	-		Credit Card Receivable-Platinum	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



Option 1: If account descriptions are accurate & you want to accept the Sample Acct Description for all accounts, you can **copy and paste the Sample Acct Descriptions** to the white Description column. Use Shortcuts: Control C, to copy Control V, to paste

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Manage Objects

CompanyDB* Object Search ☒ Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags Set Description from First Account Hide Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 418 A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	Sample Acct Descrip	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustment
d123	1100-00	-	Cash - Operating Account	Cash - Operating Account	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1101-00	-	Cash in Bank - Canada	Cash in Bank - Canada	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1102-00	-	Cash in Bank - Australia	Cash in Bank - Australia	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1103-00	-	Cash in Bank - New Zeala	Cash in Bank - New Zealand	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1104-00	-	Cash in Bank - Germany	Cash in Bank - Germany	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1105-00	-	Cash in Bank - United Kin	Cash in Bank - United Kingdom	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1106-00	-	Cash in Bank - South Afric	Cash in Bank - South Africa	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1107-00	-	Cash in Bank - Singapore	Cash in Bank - Singapore	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1110-00	-	Cash - Payroll	Cash - Payroll	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1120-00	-	Cash - Flex Benefits Progr	Cash - Flex Benefits Program	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1130-00	-	Petty Cash	Petty Cash	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1190-00	-	Cash Suspense	Cash Suspense	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1200-00	-	Accounts Receivable	Accounts Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1205-00	-	Sales Discounts Available	Sales Discounts Available	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1210-00	-	Allowance for Doubtful Ac	Allowance for Doubtful Accounts	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-00	-	Credit Card Receivable	Credit Card Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-01	-	Credit Card Receivable-A	Credit Card Receivable-AmericaCharge	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-02	-		Credit Card Receivable-Retail	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-03	-		Credit Card Receivable-Gold	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-04	-		Credit Card Receivable-Platinum	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1230-00	-		Interest Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



Option 2: If account descriptions are accurate & you want to accept the Sample Acct Description for all accounts, you can **click on Set Descriptions from First Account**. This will add the description for all accounts in the white Description column.

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Manage Objects

CompanyDB* Object Search ☒ Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags **Set Description from First Account** Hide Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 418 A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	Sample Acct Descrip	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustment
d123	1100-00	-	Cash - Operating Account	Cash - Operating Account	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1101-00	-	Cash in Bank - Canada	Cash in Bank - Canada	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1102-00	-	Cash in Bank - Australia	Cash in Bank - Australia	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1103-00	-	Cash in Bank - New Zeala	Cash in Bank - New Zealand	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1104-00	-	Cash in Bank - Germany	Cash in Bank - Germany	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1105-00	-	Cash in Bank - United Kin	Cash in Bank - United Kingdom	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1106-00	-	Cash in Bank - South Afric	Cash in Bank - South Africa	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1107-00	-	Cash in Bank - Singapore	Cash in Bank - Singapore	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1110-00	-	Cash - Payroll	Cash - Payroll	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1120-00	-	Cash - Flex Benefits Progr	Cash - Flex Benefits Program	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1130-00	-	Petty Cash	Petty Cash	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1190-00	-	Cash Suspense	Cash Suspense	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1200-00	-	Accounts Receivable	Accounts Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1205-00	-	Sales Discounts Available	Sales Discounts Available	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1210-00	-	Allowance for Doubtful Ac	Allowance for Doubtful Accounts	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-00	-	Credit Card Receivable	Credit Card Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-01	-	Credit Card Receivable-A	Credit Card Receivable-AmericaCharge	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-02	-		Credit Card Receivable-Retail	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-03	-		Credit Card Receivable-Gold	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-04	-		Credit Card Receivable-Platinum	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1230-00	-		Interest Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



Click **Yes to Confirm** you want to **update ALL Object descriptions** with the description of the first account using each object.

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Manage Objects

CompanyDB: Fabrikam Object: Search ☐ Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags Set Description from First Account Hide Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 418 A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	Sample Acct Descrip	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustment
d123	1100-00	-	Cash - Operating Account	Cash - Operating Account	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1101-00	-	Cash in Bank - Canada	Cash in Bank - Canada	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1102-00	-	Cash in Bank - Australia	Cash in Bank - Australia	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1103-00	-	Cash in Bank - New Zeala	Cash in Bank - New Zeala	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1104-00	-	Cash in Bank - Germany	Cash in Bank - Germany	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1105-00	-	Cash in Bank - United Kin	Cash in Bank - United Kin	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1106-00	-	Cash in Bank - South Afric	Cash in Bank - South Afric	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1107-00	-	Cash in Bank - Singapore	Cash in Bank - Singapore	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1110-00	-	Cash - Payroll	Cash - Payroll	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1120-00	-	Cash - Flex Benefits Progr	Cash - Flex Benefits Program	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1130-00	-	Petty Cash	Petty Cash	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1190-00	-	Cash Suspense	Cash Suspense	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1200-00	-	Accounts Receivable	Accounts Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1205-00	-	Sales Discounts Available	Sales Discounts Available	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1210-00	-	Allowance for Doubtful Ac	Allowance for Doubtful Accounts	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-00	-	Credit Card Receivable	Credit Card Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-01	-	Credit Card Receivable-A	Credit Card Receivable-AmericaCharge	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-02	-		Credit Card Receivable-Retail	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-03	-		Credit Card Receivable-Gold	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-04	-		Credit Card Receivable-Platinum	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-05	-		Credit Card Receivable-Platinum	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Confirm

You are about to update ALL Object descriptions with the description of the first account using each Object. Are you sure?

Yes No



Now Click on **Go To Tab** to accept the Sample Acct Descriptions. The system will automatically save this information. Then you will see a message that reads **Update objects description completed.**

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Manage Objects

CompanyDB* Object
Fabrikam Search ☐ Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Update objects description completed

Company Tags Set Description from First Account Hide Attributes Hide Tags

Rows: 418 A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	Sample Acct Descrip	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustment
d123	1100-00	-	Cash - Operating Account	Cash - Operating Account	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1101-00	-	Cash in Bank - Canada	Cash in Bank - Canada	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1102-00	-	Cash in Bank - Australia	Cash in Bank - Australia	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1103-00	-	Cash in Bank - New Zeala	Cash in Bank - New Zeala	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1104-00	-	Cash in Bank - Germany	Cash in Bank - Germany	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1105-00	-	Cash in Bank - United Kin	Cash in Bank - United Kin	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1106-00	-	Cash in Bank - South Afric	Cash in Bank - South Afric	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1107-00	-	Cash in Bank - Singapore	Cash in Bank - Singapore	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1110-00	-	Cash - Payroll	Cash - Payroll	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1120-00	-	Cash - Flex Benefits Progr	Cash - Flex Benefits Program	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1130-00	-	Petty Cash	Petty Cash	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1190-00	-	Cash Suspense	Cash Suspense	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1200-00	-	Accounts Receivable	Accounts Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1205-00	-	Sales Discounts Available	Sales Discounts Available	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1210-00	-	Allowance for Doubtful Ac	Allowance for Doubtful Accounts	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-00	-	Credit Card Receivable	Credit Card Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-01	-	Credit Card Receivable-A	Credit Card Receivable-AmericaCharge	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-02	-		Credit Card Receivable-Retail	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-03	-		Credit Card Receivable-Gold	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-04	-		Credit Card Receivable-Platinum	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-05	-		Interest Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Confirm

Changes made to data in this tab are not saved
Click 'Go To Tab' and click the save button on screen
or 'Discard' your changes

Discard **Go To Tab**



Now that we have the account descriptions displayed, **remove the check in the box next to Show Sample Acct Descriptions**. This removes or hides the extra column called Sample Acct Description.

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File Budgets Variances Reports Tools System Management Allocations Payroll Users Management

Manage Objects

CompanyDB* Object Search ☐ Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags Set Description from First Account Hide Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 418 A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReAllocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	Trx
d123	1100-00	-	Cash - Operating Account	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1101-00	-	Cash in Bank - Canada	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1102-00	-	Cash in Bank - Australia	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1103-00	-	Cash in Bank - New Zeala	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1104-00	-	Cash in Bank - Germany	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1105-00	-	Cash in Bank - United Kin	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1106-00	-	Cash in Bank - South Afric	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1107-00	-	Cash in Bank - Singapore	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1110-00	-	Cash - Payroll	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1120-00	-	Cash - Flex Benefits Progr	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1130-00	-	Petty Cash	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1190-00	-	Cash Suspense	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1200-00	-	Accounts Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1205-00	-	Sales Discounts Available	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1210-00	-	Allowance for Doubtful Ac	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-00	-	Credit Card Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-01	-	Credit Card Receivable-A	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-02	-	Credit Card Receivable-Re	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-03	-	Credit Card Receivable-Go	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-04	-	Credit Card Receivable-Pl	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-00	-	Interest Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



Now designate the Balance sheet (BS) from the Profit and Loss (P&L) accounts. Click on **Hide Attributes**.

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Manage Objects

CompanyDB: Fabrikam Object: Search Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags Set Description from First Account **Hide Attributes** Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 418 A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	Trx
d123	1100-00	-	Cash - Operating Account	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1101-00	-	Cash in Bank - Canada	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1102-00	-	Cash in Bank - Australia	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1103-00	-	Cash in Bank - New Zeala	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1104-00	-	Cash in Bank - Germany	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1105-00	-	Cash in Bank - United Kin	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1106-00	-	Cash in Bank - South Afric	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1107-00	-	Cash in Bank - Singapore	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1110-00	-	Cash - Payroll	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1120-00	-	Cash - Flex Benefits Progr	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1130-00	-	Petty Cash	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1190-00	-	Cash Suspense	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1200-00	-	Accounts Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1205-00	-	Sales Discounts Available	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1210-00	-	Allowance for Doubtful Ac	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-00	-	Credit Card Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-01	-	Credit Card Receivable-A	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-02	-	Credit Card Receivable-Re	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-03	-	Credit Card Receivable-Go	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-04	-	Credit Card Receivable-Pl	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1230-00	-	Interest Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



We will use **Tag1** to designate BS versus P&L accounts. Click in the 1st cell in the Tag1 column. Type **BS** into the field, press **ENTER**. Then **Control C**, to copy OR **Right-Click, copy**. Note: 1000-3000 series are BS accounts.

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Manage Objects

CompanyDB* Object Search ☐ Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags Set Description from First Account Show Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 418 A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9
d123	1100-00	-	Cash - Operating Account	Other	BS								
d123	1101-00	-	Cash in Bank - Canada	Other									
d123	1102-00	-	Cash in Bank - Australia	Other									
d123	1103-00	-	Cash in Bank - New Zeala	Other									
d123	1104-00	-	Cash in Bank - Germany	Other									
d123	1105-00	-	Cash in Bank - United Kin	Other									
d123	1106-00	-	Cash in Bank - South Afric	Other									
d123	1107-00	-	Cash in Bank - Singapore	Other									
d123	1110-00	-	Cash - Payroll	Other									
d123	1120-00	-	Cash - Flex Benefits Progr	Other									
d123	1130-00	-	Petty Cash	Other									
d123	1190-00	-	Cash Suspense	Other									
d123	1200-00	-	Accounts Receivable	Other									
d123	1205-00	-	Sales Discounts Available	Other									
d123	1210-00	-	Allowance for Doubtful Ac	Other									
d123	1220-00	-	Credit Card Receivable	Other									
d123	1220-01	-	Credit Card Receivable-A	Other									
d123	1220-02	-	Credit Card Receivable-Re	Other									
d123	1220-03	-	Credit Card Receivable-Go	Other									
d123	1220-04	-	Credit Card Receivable-Pl	Other									
d123	1220-00	-	Interest Receivable	Other									

Zubin Gidwani has controls.



If using short cuts, press shift, page down or down arrow until you capture all of the accounts you want to paste to. Then **Control V**, to paste OR **Right-click, paste**.

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File Budgets Variances Reports Tools System Management Allocations Payroll Users Management

Manage Objects

CompanyDB: Fabrikam Object: Search Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags Set Description from First Account Show Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 418 A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9
d123	2820-00	-	Current N/P to Stockholde	Other	BS								
d123	2900-00	-	Notes Payable on Vehicles	Other	BS								
d123	2910-00	-	Notes Payable to Banks	Other	BS								
d123	2920-00	-	Notes Payable to Stockhol	Other	BS								
d123	2930-00	-	Capital Leases Payable	Other	BS								
d123	2940-00	-	Deferred Income Taxes	Other	BS								
d123	2950-00	-	PPV - Realized	Other	BS								
d123	2950-01	-	PPV - Unrealized	Other	BS								
d123	3010-00	-	Common Stock	Other	BS								
d123	3020-00	-	Additional Paid-In Capital-	Other	BS								
d123	3030-00	-	Retained Earnings	Other	BS								
d123	4100-00	-	Sales	Other									
d123	4110-01	-	US Sales - Retail/Parts	Other									
d123	4110-02	-	US Sales - Finished Goods	Other									
d123	4111-01	-	Canadian Sales - Retail/Pa	Other									
d123	4111-02	-	Canadian Sales - Finished	Other									
d123	4112-01	-	AustralAsian Sales - Retail	Other									
d123	4112-02	-	AustralAsian Sales - Finish	Other									
d123	4114-01	-	Germany Sales - Retail/Pa	Other									
d123	4114-02	-	Germany Sales - Finished	Other									



Now Click on the dropdown menu below the Tag1 label. Then Click on (Blanks).

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Manage Objects

CompanyDB* Object Search ☐ Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags Set Description from First Account Show Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 418 A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9
d123	2820-00	-	Current N/P to Stockholde	Other	(Custom)								
d123	2900-00	-	Notes Payable on Vehicles	Other	(Blanks)								
d123	2910-00	-	Notes Payable to Banks	Other	(NonBlanks)								
d123	2920-00	-	Notes Payable to Stockhol	Other	BS								
d123	2930-00	-	Capital Leases Payable	Other	BS								
d123	2940-00	-	Deferred Income Taxes	Other	BS								
d123	2950-00	-	PPV - Realized	Other	BS								
d123	2950-01	-	PPV - Unrealized	Other	BS								
d123	3010-00	-	Common Stock	Other	BS								
d123	3020-00	-	Additional Paid-In Capital-	Other	BS								
d123	3030-00	-	Retained Earnings	Other	BS								
d123	4100-00	-	Sales	Other									
d123	4110-01	-	US Sales - Retail/Parts	Other									
d123	4110-02	-	US Sales - Finished Goods	Other									
d123	4111-01	-	Canadian Sales - Retail/Pa	Other									
d123	4111-02	-	Canadian Sales - Finished	Other									
d123	4112-01	-	AustralAsian Sales - Retail	Other									
d123	4112-02	-	AustralAsian Sales - Finish	Other									
d123	4114-01	-	Germany Sales - Retail/Pa	Other									
d123	4114-02	-	Germany Sales - Finished	Other									



Click in the 1st cell in the Tag1 column. Type P&L into the field, press ENTER. Then Control C, to copy OR Right-Click, copy. Note: 4000-8000 series are P&L accounts.

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File Budgets Variances Reports Tools System Management Allocations Payroll Users Management

Manage Objects

CompanyDB: Fabrikam Object: Search Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags Set Description from First Account Show Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 236 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9
d123	4100-00	-	Sales	Other	= (Blanks) P&L								
d123	4110-01	-	US Sales - Retail/Parts	Other									
d123	4110-02	-	US Sales - Finished Goods	Other									
d123	4111-01	-	Canadian Sales - Retail/Pa	Other									
d123	4111-02	-	Canadian Sales - Finished	Other									
d123	4112-01	-	AustralAsian Sales - Retail	Other									
d123	4112-02	-	AustralAsian Sales - Finish	Other									
d123	4114-01	-	Germany Sales - Retail/Pa	Other									
d123	4114-02	-	Germany Sales - Finished	Other									
d123	4115-01	-	United Kingdom Sales - R	Other									
d123	4115-02	-	United Kingdom Sales - Fi	Other									
d123	4116-01	-	South Africa - Retail/Parts	Other									
d123	4116-02	-	South Africa Sales - Finish	Other									
d123	4117-01	-	Singapore Sales - Retail/P	Other									
d123	4117-02	-	Singapore Sales - Finished	Other									
d123	4120-00	-	US Sales - Service Plans	Other									
d123	4121-00	-	Canadian Sales - Service	Other									
d123	4122-00	-	AustralAsian Sales - Servi	Other									
d123	4124-00	-	Germany Sales - Service P	Other									
d123	4125-00	-	United Kingdom Sales - S	Other									



If using short cuts, press shift, page down or down arrow until you capture all of the accounts you want to paste to. **Then Control V**, to paste OR **Right-click, paste**.

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File Budgets Variances Reports Tools System Management Allocations Payroll Users Management

Manage Objects

CompanyDB: Fabrikam Object: Search Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags Set Description from First Account Show Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 236 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9
					= (Blanks)								
d123	8201-00	-	Realized Loss on MC Tran	Other	P&L								
d123	8202-00	-	Realized Loss on MC Tran	Other	P&L								
d123	8203-00	-	Realized Loss on MC Tran	Other	P&L								
d123	8300-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8301-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8302-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8303-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8304-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8305-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8306-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8307-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8410-00	-	Billings in Excess of Earni	Other	P&L								
d123	8510-00	-	Earnings in Excess of Billi	Other	P&L								
d123	8610-00	-	Project Deferred Revenue	Other	P&L								
d123	8710-00	-	Retentions Account Recei	Other	P&L								
d123	9010-00	-	Square Footage-Administ	Other	P&L								
d123	9020-00	-	Employee Count-Administ	Other	P&L								
d123	9030-00	-	Fixed Assets-Computer Ca	Other	P&L								
d123	9040-00	-	Number of Telephone Ins	Other	P&L								
d123	9999-99	-	Transfer Suspense Accou	Other	P&L								



Click in the 1st cell in Tag1 column. Type **Stats** into the field, press **ENTER**. Then **Control C**, to copy OR **Right-Click, copy**. Note: 9000 series are Stats accounts.

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					= (Blanks)								
d123	8201-00	-	Realized Loss on MC Tran	Other	P&L								
d123	8202-00	-	Realized Loss on MC Tran	Other	P&L								
d123	8203-00	-	Realized Loss on MC Tran	Other	P&L								
d123	8300-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8301-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8302-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8303-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8304-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8305-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8306-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8307-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8410-00	-	Billings in Excess of Earni	Other	P&L								
d123	8510-00	-	Earnings in Excess of Billi	Other	P&L								
d123	8610-00	-	Project Deferred Revenue	Other	P&L								
d123	8710-00	-	Retentions Account Recei	Other	P&L								
d123	9010-00	-	Square Footage-Administ	Other	Stats								
d123	9020-00	-	Employee Count-Administ	Other	P&L								
d123	9030-00	-	Fixed Assets-Computer Ca	Other	P&L								
d123	9040-00	-	Number of Telephone Ins	Other	P&L								
d123	9999-99	-	Transfer Suspense Accou	Other	P&L								



If using short cuts, press shift, page down or down arrow until you capture all of the accounts you want to paste to. **Then Control V**, to paste OR **Right-click, paste**.

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CompanyDB	OBJECT	ERP Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9
					= (Blanks)								
d123	8201-00	-	Realized Loss on MC Tran	Other	P&L								
d123	8202-00	-	Realized Loss on MC Tran	Other	P&L								
d123	8203-00	-	Realized Loss on MC Tran	Other	P&L								
d123	8300-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8301-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8302-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8303-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8304-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8305-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8306-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8307-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8410-00	-	Billings in Excess of Earni	Other	P&L								
d123	8510-00	-	Earnings in Excess of Billi	Other	P&L								
d123	8610-00	-	Project Deferred Revenue	Other	P&L								
d123	8710-00	-	Retentions Account Recei	Other	P&L								
d123	9010-00	-	Square Footage-Administ	Other	Stats								
d123	9020-00	-	Employee Count-Administ	Other	Stats								
d123	9030-00	-	Fixed Assets-Computer Ca	Other	Stats								
d123	9040-00	-	Number of Telephone Ins	Other	Stats								
d123	9999-99	-	Transfer Suspense Accou	Other	Stats								



After the BS and P&L designations are made, Click on **Save Objects**. Then a message will appear that reads **Saved Objects Successfully**.

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Print Save Objects Print to PDF AutoSize Columns Rows: 236 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9
					= (Blanks)								
d123	8201-00	-	Realized Loss on MC Tran	Other	P&L								
d123	8202-00	-	Realized Loss on MC Tran	Other	P&L								
d123	8203-00	-	Realized Loss on MC Tran	Other	P&L								
d123	8300-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8301-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8302-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8303-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8304-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8305-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8306-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8307-00	-	Unrealized Loss on MC Tr	Other	P&L								
d123	8410-00	-	Billings in Excess of Earni	Other	P&L								
d123	8510-00	-	Earnings in Excess of Billi	Other	P&L								
d123	8610-00	-	Project Deferred Revenue	Other	P&L								
d123	8710-00	-	Retentions Account Recei	Other	P&L								
d123	9010-00	-	Square Footage-Administ	Other	Stats								
d123	9020-00	-	Employee Count-Administ	Other	Stats								
d123	9030-00	-	Fixed Assets-Computer Ca	Other	Stats								
d123	9040-00	-	Number of Telephone Ins	Other	Stats								
d123	9999-99	-	Transfer Suspense Accou	Other	Stats								



Now Click on the dropdown menu below the Tag1 label. Then Click on **BS**.

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Manage Objects

CompanyDB* Object Search Show Sample Acct Descriptions

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Save Objects Delete Selected Show Company Tags Set Description from First Account Show Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 418 A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9
d123	1100-00	-	Cash - Operating Account	Other	B (Custom) (Blanks)								
d123	1101-00	-	Cash in Bank - Canada	Other	B (NonBlanks)								
d123	1102-00	-	Cash in Bank - Australia	Other	BS								
d123	1103-00	-	Cash in Bank - New Zeala	Other	P&L								
d123	1104-00	-	Cash in Bank - Germany	Other	Stats								
d123	1105-00	-	Cash in Bank - United Kin	Other	BS								
d123	1106-00	-	Cash in Bank - South Afric	Other	BS								
d123	1107-00	-	Cash in Bank - Singapore	Other	BS								
d123	1110-00	-	Cash - Payroll	Other	BS								
d123	1120-00	-	Cash - Flex Benefits Progr	Other	BS								
d123	1130-00	-	Petty Cash	Other	BS								
d123	1190-00	-	Cash Suspense	Other	BS								
d123	1200-00	-	Accounts Receivable	Other	BS								
d123	1205-00	-	Sales Discounts Available	Other	BS								
d123	1210-00	-	Allowance for Doubtful Ac	Other	BS								
d123	1220-00	-	Credit Card Receivable	Other	BS								
d123	1220-01	-	Credit Card Receivable-A	Other	BS								
d123	1220-02	-	Credit Card Receivable-Re	Other	BS								
d123	1220-03	-	Credit Card Receivable-Go	Other	BS								
d123	1220-04	-	Credit Card Receivable-Pl	Other	BS								
d123	1220-05	-	Interest Receivable	Other	BS								



Click on **Show Attributes**.

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Manage Objects

CompanyDB* Object Search ☐ Show Sample Acct Descriptions

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Save Objects Delete Selected Show Company Tags Set Description from First Account **Show Attributes** Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 182 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9
d123	1100-00	-	Cash - Operating Account	Other	BS								
d123	1101-00	-	Cash in Bank - Canada	Other	BS								
d123	1102-00	-	Cash in Bank - Australia	Other	BS								
d123	1103-00	-	Cash in Bank - New Zeala	Other	BS								
d123	1104-00	-	Cash in Bank - Germany	Other	BS								
d123	1105-00	-	Cash in Bank - United Kin	Other	BS								
d123	1106-00	-	Cash in Bank - South Afric	Other	BS								
d123	1107-00	-	Cash in Bank - Singapore	Other	BS								
d123	1110-00	-	Cash - Payroll	Other	BS								
d123	1120-00	-	Cash - Flex Benefits Progr	Other	BS								
d123	1130-00	-	Petty Cash	Other	BS								
d123	1190-00	-	Cash Suspense	Other	BS								
d123	1200-00	-	Accounts Receivable	Other	BS								
d123	1205-00	-	Sales Discounts Available	Other	BS								
d123	1210-00	-	Allowance for Doubtful Ac	Other	BS								
d123	1220-00	-	Credit Card Receivable	Other	BS								
d123	1220-01	-	Credit Card Receivable-A	Other	BS								
d123	1220-02	-	Credit Card Receivable-Re	Other	BS								
d123	1220-03	-	Credit Card Receivable-Go	Other	BS								
d123	1220-04	-	Credit Card Receivable-Pl	Other	BS								
d123	1220-05	-	Interest Receivable	Other	BS								



In the budget system, you do not want anyone working with BS accounts; therefore, you need to disable the following attributes for BS accounts **by removing the check marks in the boxes**: 1. InLookups 2. InReports 3. InReallocation

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File Budgets Variances Reports Tools System Management Allocations Payroll Users Management

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CompanyDB	OBJECT	ERP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	Trx
d123	1100-00	-	Cash - Operating Account	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1101-00	-	Cash in Bank - Canada	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1102-00	-	Cash in Bank - Australia	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1103-00	-	Cash in Bank - New Zeala	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1104-00	-	Cash in Bank - Germany	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1105-00	-	Cash in Bank - United Kin	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1106-00	-	Cash in Bank - South Afric	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1107-00	-	Cash in Bank - Singapore	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1110-00	-	Cash - Payroll	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1120-00	-	Cash - Flex Benefits Progr	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1130-00	-	Petty Cash	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1190-00	-	Cash Suspense	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1200-00	-	Accounts Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1205-00	-	Sales Discounts Available	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1210-00	-	Allowance for Doubtful Ac	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-00	-	Credit Card Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-01	-	Credit Card Receivable-A	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-02	-	Credit Card Receivable-Re	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-03	-	Credit Card Receivable-Go	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-04	-	Credit Card Receivable-Pl	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-00	-	Interest Receivable	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Click here to disable and **remove the InLookups attribute.**

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Print Export to Excel Print to PDF AutoSize Columns Rows: 182 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	Trx
d123	1100-00	-	Cash - Operating Account	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1101-00	-	Cash in Bank - Canada	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1102-00	-	Cash in Bank - Australia	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1103-00	-	Cash in Bank - New Zeala	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1104-00	-	Cash in Bank - Germany	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1105-00	-	Cash in Bank - United Kin	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1106-00	-	Cash in Bank - South Afric	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1107-00	-	Cash in Bank - Singapore	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1110-00	-	Cash - Payroll	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1120-00	-	Cash - Flex Benefits Progr	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1130-00	-	Petty Cash	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1190-00	-	Cash Suspense	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1200-00	-	Accounts Receivable	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1205-00	-	Sales Discounts Available	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1210-00	-	Allowance for Doubtful Ac	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1220-00	-	Credit Card Receivable	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1220-01	-	Credit Card Receivable-A	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1220-02	-	Credit Card Receivable-Re	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1220-03	-	Credit Card Receivable-Go	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1220-04	-	Credit Card Receivable-Pl	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1220-05	-	Interest Receivable	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

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CompanyDB	OBJECT	ERP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	Trx
d123	1100-00	-	Cash - Operating Account	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1101-00	-	Cash in Bank - Canada	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1102-00	-	Cash in Bank - Australia	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1103-00	-	Cash in Bank - New Zeala	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1104-00	-	Cash in Bank - Germany	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1105-00	-	Cash in Bank - United Kin	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1106-00	-	Cash in Bank - South Afric	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1107-00	-	Cash in Bank - Singapore	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1110-00	-	Cash - Payroll	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1120-00	-	Cash - Flex Benefits Progr	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1130-00	-	Petty Cash	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1190-00	-	Cash Suspense	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1200-00	-	Accounts Receivable	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1205-00	-	Sales Discounts Available	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1210-00	-	Allowance for Doubtful Ac	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1220-00	-	Credit Card Receivable	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1220-01	-	Credit Card Receivable-A	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1220-02	-	Credit Card Receivable-Re	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1220-03	-	Credit Card Receivable-Go	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1220-04	-	Credit Card Receivable-Pl	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1220-05	-	Interest Receivable	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

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CompanyDB	OBJECT	ERP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	Trx
d123	1100-00	-	Cash - Operating Account	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1101-00	-	Cash in Bank - Canada	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1102-00	-	Cash in Bank - Australia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1103-00	-	Cash in Bank - New Zeala	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1104-00	-	Cash in Bank - Germany	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1105-00	-	Cash in Bank - United Kin	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1106-00	-	Cash in Bank - South Afric	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1107-00	-	Cash in Bank - Singapore	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1110-00	-	Cash - Payroll	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1120-00	-	Cash - Flex Benefits Progr	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1130-00	-	Petty Cash	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1190-00	-	Cash Suspense	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1200-00	-	Accounts Receivable	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1205-00	-	Sales Discounts Available	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1210-00	-	Allowance for Doubtful Ac	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-00	-	Credit Card Receivable	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-01	-	Credit Card Receivable-A	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-02	-	Credit Card Receivable-Re	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-03	-	Credit Card Receivable-Go	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-04	-	Credit Card Receivable-Pl	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-05	-	Interest Receivable	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



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CompanyDB	OBJECT	ERP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	Trx
d123	1100-00	-	Cash - Operating Account	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	1101-00	-	Cash in Bank - Canada	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1102-00	-	Cash in Bank - Australia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1103-00	-	Cash in Bank - New Zeala	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1104-00	-	Cash in Bank - Germany	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1105-00	-	Cash in Bank - United Kin	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1106-00	-	Cash in Bank - South Afric	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1107-00	-	Cash in Bank - Singapore	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1110-00	-	Cash - Payroll	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1120-00	-	Cash - Flex Benefits Progr	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1130-00	-	Petty Cash	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1190-00	-	Cash Suspense	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1200-00	-	Accounts Receivable	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1205-00	-	Sales Discounts Available	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1210-00	-	Allowance for Doubtful Ac	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-00	-	Credit Card Receivable	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-01	-	Credit Card Receivable-A	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-02	-	Credit Card Receivable-Re	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-03	-	Credit Card Receivable-Go	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-04	-	Credit Card Receivable-Pl	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	1220-05	-	Interest Receivable	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Below the Tag1 label, [Click here](#). Type BS in the filter cell.

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File Budgets Variances Reports Tools System Management Allocations Payroll Users Management

Manage Objects

CompanyDB* Object
Fabrikam Search ☐ Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags Set Description from First Account Show Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 182 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9
d123	1100-00	-	Cash - Operating Account	Other	BS								
d123	1101-00	-	Cash in Bank - Canada	Other	BS								
d123	1102-00	-	Cash in Bank - Australia	Other	BS								
d123	1103-00	-	Cash in Bank - New Zeala	Other	BS								
d123	1104-00	-	Cash in Bank - Germany	Other	BS								
d123	1105-00	-	Cash in Bank - United Kin	Other	BS								
d123	1106-00	-	Cash in Bank - South Afric	Other	BS								
d123	1107-00	-	Cash in Bank - Singapore	Other	BS								
d123	1110-00	-	Cash - Payroll	Other	BS								
d123	1120-00	-	Cash - Flex Benefits Progr	Other	BS								
d123	1130-00	-	Petty Cash	Other	BS								
d123	1190-00	-	Cash Suspense	Other	BS								
d123	1200-00	-	Accounts Receivable	Other	BS								
d123	1205-00	-	Sales Discounts Available	Other	BS								
d123	1210-00	-	Allowance for Doubtful Ac	Other	BS								
d123	1220-00	-	Credit Card Receivable	Other	BS								
d123	1220-01	-	Credit Card Receivable-A	Other	BS								
d123	1220-02	-	Credit Card Receivable-Re	Other	BS								
d123	1220-03	-	Credit Card Receivable-Go	Other	BS								
d123	1220-04	-	Credit Card Receivable-Pl	Other	BS								
d123	1220-05	-	Interest Receivable	Other	BS								



Now select **Does not start with** or **Does not equal** BS from the menu. Then all other accounts will be displayed.

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File Budgets Variances Reports Tools System Management Allocations Payroll Users Management

Manage Objects

CompanyDB: Fabrikam Object: Search Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags Set Description from First Account Show Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 182 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9
d123	1100-00	-	Cash - Operating	BS									
d123	1101-00	-	Cash in Bank -										
d123	1102-00	-	Cash in Bank -										
d123	1103-00	-	Cash in Bank -										
d123	1104-00	-	Cash in Bank -										
d123	1105-00	-	Cash in Bank -										
d123	1106-00	-	Cash in Bank - South Afric	Other	BS								
d123	1107-00	-	Cash in Bank - Singapore	Other	BS								
d123	1110-00	-	Cash - Payroll	Other	BS								
d123	1120-00	-	Cash - Flex Benefits Progr	Other	BS								
d123	1130-00	-	Petty Cash	Other	BS								
d123	1190-00	-	Cash Suspense	Other	BS								
d123	1200-00	-	Accounts Receivable	Other	BS								
d123	1205-00	-	Sales Discounts Available	Other	BS								
d123	1210-00	-	Allowance for Doubtful Ac	Other	BS								
d123	1220-00	-	Credit Card Receivable	Other	BS								
d123	1220-01	-	Credit Card Receivable-A	Other	BS								
d123	1220-02	-	Credit Card Receivable-Re	Other	BS								
d123	1220-03	-	Credit Card Receivable-Go	Other	BS								
d123	1220-04	-	Credit Card Receivable-Pl	Other	BS								
d123	1230-00	-	Interest Receivable	Other	BS								

Context menu for ObjectRollup:

- Starts with
- Contains
- Ends with
- Does not start with**
- Does not contain
- Does not end with
- Does not match
- Not Like



Click on **Show Attributes**.

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File Budgets Variances Reports Tools System Management Allocations Payroll Users Management

Manage Objects

CompanyDB* Object Search ☐ Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags Set Description from First Account **Show Attributes** Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 236 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9
d123	4100-00	-	Sales	Other	P&L								
d123	4110-01	-	US Sales - Retail/Parts	Other	P&L								
d123	4110-02	-	US Sales - Finished Goods	Other	P&L								
d123	4111-01	-	Canadian Sales - Retail/Pa	Other	P&L								
d123	4111-02	-	Canadian Sales - Finished	Other	P&L								
d123	4112-01	-	AustralAsian Sales - Retail	Other	P&L								
d123	4112-02	-	AustralAsian Sales - Finish	Other	P&L								
d123	4114-01	-	Germany Sales - Retail/Pa	Other	P&L								
d123	4114-02	-	Germany Sales - Finished	Other	P&L								
d123	4115-01	-	United Kingdom Sales - R	Other	P&L								
d123	4115-02	-	United Kingdom Sales - Fi	Other	P&L								
d123	4116-01	-	South Africa - Retail/Parts	Other	P&L								
d123	4116-02	-	South Africa Sales - Finish	Other	P&L								
d123	4117-01	-	Singapore Sales - Retail/P	Other	P&L								
d123	4117-02	-	Singapore Sales - Finished	Other	P&L								
d123	4120-00	-	US Sales - Service Plans	Other	P&L								
d123	4121-00	-	Canadian Sales - Service	Other	P&L								
d123	4122-00	-	AustralAsian Sales - Servi	Other	P&L								
d123	4124-00	-	Germany Sales - Service P	Other	P&L								
d123	4125-00	-	United Kingdom Sales - S	Other	P&L								



Now Click here to enable **IsBudgeted**. This makes all accounts, except BS accounts, available for budgeting.

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File Budgets Variances Reports Tools System Management Allocations Payroll Users Management

Manage Objects

CompanyDB: Fabrikam Object: Search Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags Set Description from First Account Hide Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 236 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	Trx
d123	4100-00	-	Sales	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4110-01	-	US Sales - Retail/Parts	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4110-02	-	US Sales - Finished Goods	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4111-01	-	Canadian Sales - Retail/Parts	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4111-02	-	Canadian Sales - Finished	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4112-01	-	AustralAsian Sales - Retail	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4112-02	-	AustralAsian Sales - Finish	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4114-01	-	Germany Sales - Retail/Pa	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4114-02	-	Germany Sales - Finished	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4115-01	-	United Kingdom Sales - R	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4115-02	-	United Kingdom Sales - Fi	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4116-01	-	South Africa - Retail/Parts	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4116-02	-	South Africa Sales - Finish	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4117-01	-	Singapore Sales - Retail/P	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4117-02	-	Singapore Sales - Finished	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4120-00	-	US Sales - Service Plans	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4121-00	-	Canadian Sales - Service	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4122-00	-	AustralAsian Sales - Servi	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4124-00	-	Germany Sales - Service P	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4125-00	-	United Kingdom Sales - S	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



Below the Object column, search for any accounts that are related to payroll in this gray area next to the down arrow.

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Manage Objects

CompanyDB: Fabrikam Object: Search ☐ Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags Set Description from First Account Hide Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 236 visible of 418 total A- A+

CompanyDB	OBJECT	RP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	Trx
d123	4100-00	-	Sales	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4110-01	-	US Sales - Retail/Parts	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4110-02	-	US Sales - Finished Goods	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4111-01	-	Canadian Sales - Retail/Pa	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4111-02	-	Canadian Sales - Finished	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4112-01	-	AustralAsian Sales - Retail	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4112-02	-	AustralAsian Sales - Finish	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4114-01	-	Germany Sales - Retail/Pa	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4114-02	-	Germany Sales - Finished	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4115-01	-	United Kingdom Sales - R	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4115-02	-	United Kingdom Sales - Fi	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4116-01	-	South Africa - Retail/Parts	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4116-02	-	South Africa Sales - Finish	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4117-01	-	Singapore Sales - Retail/P	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4117-02	-	Singapore Sales - Finished	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4120-00	-	US Sales - Service Plans	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4121-00	-	Canadian Sales - Service	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4122-00	-	AustralAsian Sales - Servi	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4124-00	-	Germany Sales - Service P	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	4125-00	-	United Kingdom Sales - S	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



If you know the account series, enter it in the gray area next to the down arrow below the Object column. In this example, the payroll series start with a 5.

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File Budgets Variances Reports Tools System Management Allocations Payroll Users Management

Manage Objects

CompanyDB: Fabrikam Object: Search ☐ Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags Set Description from First Account Hide Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 13 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	TrxDri
d123	5100-00	-	Salaries and Wages	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5101-00	-	Salaries and Wages - Serv	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5110-00	-	Overtime Pay - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5111-00	-	Overtime Pay - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5120-00	-	Bonuses - Administration	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5121-00	-	Bonuses - Services/Install	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5130-00	-	Commissions - Sales	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5131-00	-	Commissions - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5140-00	-	Profit Sharing - Administr	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5141-00	-	Profit Sharing - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5150-00	-	Employee Benefits - Admi	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5160-00	-	Health Insurance Expense	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5170-00	-	Payroll Taxes - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	



If you do not know the account series, enter a description in the green area next to the down arrow below the Description column. **Select Contains**. Description examples are payroll, salaries or wages. Any acct with these descriptions will display.

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Manage Objects

CompanyDB* Object
Fabrikam Search ☐ Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags Set Description from First Account Hide Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 3 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	Budgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	TrnDril
d123	41	Starts with	SAL	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	51	Contains	Salaries and Wages	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
d123	51	Ends with	Salaries and Wages - Serv	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Starts with
Contains
Ends with
Does not start with
Does not contain
Does not end with
Does not match
Not Like



Enter taxes below the Descriptions column in the green area next to the down arrow. This should display all tax accounts. You are only interested in payroll related taxes.

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Print Export to Excel Print to PDF AutoSize Columns Rows: 10 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Description	Description	Budgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	TrxDri
d123	5170-00	-	Payroll Taxes - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	5300-00	-	SUTA Tax Expense	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	5400-00	-	FUTA Tax Expense	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	5500-00	-	Workers Compensation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	6630-00	-	IL State Sales Tax Expens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	6635-00	-	Import Tax Expense	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	6640-00	-	Chicago City Sales Tax Ex	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	6650-00	-	Australia Sales Tax Expen	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	8100-00	-	Federal Income Taxes	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	8110-00	-	State Income Taxes	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	



There are 5 levels of Sensitivity. Level 1 is the lowest. Level 5 is the highest. Selection can be made from the dropdown menu.

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Print Export to Excel Print to PDF AutoSize Columns Rows: 13 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	ayroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	TrxDri
d123	5100-00	-	Salaries and Wages	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5101-00	-	Salaries and Wages - Serv	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5110-00	-	Overtime Pay - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5111-00	-	Overtime Pay - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5120-00	-	Bonuses - Administration	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5121-00	-	Bonuses - Services/Install	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5130-00	-	Commissions - Sales	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5131-00	-	Commissions - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5140-00	-	Profit Sharing - Administr	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5141-00	-	Profit Sharing - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5150-00	-	Employee Benefits - Admi	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5160-00	-	Health Insurance Expense	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5170-00	-	Payroll Taxes - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



Now elevate the security settings to LEVEL 1 for all payroll related accounts. These includes salaries, taxes, benefits, insurance, etc. **Select Level 1 from the dropdown menu** under the sensitive column.

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Print Export to Excel Print to PDF AutoSize Columns Rows: 13 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	TrnDril
d123	5100-00	-	Salaries and Wages	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5101-00	-	Salaries and Wages - Serv	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5110-00	-	Overtime Pay - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5111-00	-	Overtime Pay - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5120-00	-	Bonuses - Administration	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level2	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5121-00	-	Bonuses - Services/Install	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level3	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5130-00	-	Commissions - Sales	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level4	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5131-00	-	Commissions - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level5	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5140-00	-	Profit Sharing - Administr	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5141-00	-	Profit Sharing - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5150-00	-	Employee Benefits - Admi	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5160-00	-	Health Insurance Expense	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5170-00	-	Payroll Taxes - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Non-Sensitive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



Select Level 1 for all payroll related accounts. Use Shortcuts: Control C, to copy. Control V, to paste OR Right-click, copy, paste.

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Manage Objects

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Save Objects Delete Selected Show Company Tags Set Description from First Account Hide Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Total: 11 Rows: 13 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	TrxDri
	51													
d123	5100-00	-	Salaries and Wages	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5101-00	-	Salaries and Wages - Serv	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5110-00	-	Overtime Pay - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5111-00	-	Overtime Pay - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5120-00	-	Bonuses - Administration	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5121-00	-	Bonuses - Services/Install	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5130-00	-	Commissions - Sales	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5131-00	-	Commissions - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5140-00	-	Profit Sharing - Administr	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5141-00	-	Profit Sharing - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5150-00	-	Employee Benefits - Admi	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5160-00	-	Health Insurance Expense	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5170-00	-	Payroll Taxes - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	



If you enable Payroll, AllocAcct, or ContraAlloc, the assumption is that these are now control accounts and you do not want anyone entering data to these payroll accounts. As a result, the manual data entry forms are disabled for these accounts.

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Print Export to Excel Print to PDF AutoSize Columns Rows: 13 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	TrxDri
d123	5100-00	-	Salaries and Wages	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5101-00	-	Salaries and Wages - Serv	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	5110-00	-	Overtime Pay - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	5111-00	-	Overtime Pay - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	5120-00	-	Bonuses - Administration	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	5121-00	-	Bonuses - Services/Install	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	5130-00	-	Commissions - Sales	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	5131-00	-	Commissions - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	5140-00	-	Profit Sharing - Administr	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	5141-00	-	Profit Sharing - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	5150-00	-	Employee Benefits - Admi	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	5160-00	-	Health Insurance Expense	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d123	5170-00	-	Payroll Taxes - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	



Adj column allows manual entry into data entry forms. In a test environment, we enable Payroll & Adj. This allows data entry from a payroll module OR manual entry. In a live environment, we disable adj capabilities on accounts that don't need them.

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File Budgets Variances Reports Tools System Management Allocations Payroll Users Management

Manage Objects

CompanyDB* Object
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Save Objects Delete Selected Show Company Tags Set Description from First Account Hide Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 13 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	TrxDri
d123	5100-00	-	Salaries and Wages	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5101-00	-	Salaries and Wages - Serv	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5110-00	-	Overtime Pay - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5111-00	-	Overtime Pay - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5120-00	-	Bonuses - Administration	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5121-00	-	Bonuses - Services/Install	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5130-00	-	Commissions - Sales	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5131-00	-	Commissions - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5140-00	-	Profit Sharing - Administr	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5141-00	-	Profit Sharing - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5150-00	-	Employee Benefits - Admi	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5160-00	-	Health Insurance Expense	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d123	5170-00	-	Payroll Taxes - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



Note: These are protected accounts. ONLY **Enable Adjustments** along with the Payroll, AllocAcct, or ContraAlloc if you want to allow anyone to enter data to any of these payroll accounts.

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Print Export to Excel Print to PDF AutoSize Columns Rows: 13 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	TrxD
d123	5100-00	-	Salaries and Wages	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5101-00	-	Salaries and Wages - Serv	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5110-00	-	Overtime Pay - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5111-00	-	Overtime Pay - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5120-00	-	Bonuses - Administration	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5121-00	-	Bonuses - Services/Install	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5130-00	-	Commissions - Sales	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5131-00	-	Commissions - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5140-00	-	Profit Sharing - Administr	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5141-00	-	Profit Sharing - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5150-00	-	Employee Benefits - Admi	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5160-00	-	Health Insurance Expense	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5170-00	-	Payroll Taxes - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	



After all payroll designations are made, Click on **Save Objects**. Then a message will appear that reads **Saved Objects Successfully**.

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Print Export to Excel Print to PDF AutoSize Columns Rows: 13 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	IsBudgeted	InLookups	InReports	InReallocation	Sensitive	Payroll	AllocAcct	ContraAlloc	Adjustments	RequiresDetailEntry	TrxDri
d123	5100-00	-	Salaries and Wages	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
d123	5101-00	-	Salaries and Wages - Serv	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5110-00	-	Overtime Pay - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5111-00	-	Overtime Pay - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5120-00	-	Bonuses - Administration	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5121-00	-	Bonuses - Services/Install	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5130-00	-	Commissions - Sales	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5131-00	-	Commissions - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5140-00	-	Profit Sharing - Administr	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5141-00	-	Profit Sharing - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5150-00	-	Employee Benefits - Admi	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5160-00	-	Health Insurance Expense	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
d123	5170-00	-	Payroll Taxes - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	



Now let's create payroll reporting tags. Click here on the payroll filter which is below the payroll label. It displays all accounts designated (enabled) for the payroll module.

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d123	5100-00	-	Salaries and Wages	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5101-00	-	Salaries and Wages - Serv	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5110-00	-	Overtime Pay - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5111-00	-	Overtime Pay - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5120-00	-	Bonuses - Administration	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5121-00	-	Bonuses - Services/Install	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5130-00	-	Commissions - Sales	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5131-00	-	Commissions - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5140-00	-	Profit Sharing - Administr	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5141-00	-	Profit Sharing - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5150-00	-	Employee Benefits - Admi	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5160-00	-	Health Insurance Expense	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5170-00	-	Payroll Taxes - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	



Click on **Hide Attributes**.

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d123	5100-00	-	Salaries and Wages	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5101-00	-	Salaries and Wages - Serv	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5110-00	-	Overtime Pay - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5111-00	-	Overtime Pay - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5120-00	-	Bonuses - Administration	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5121-00	-	Bonuses - Services/Install	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5130-00	-	Commissions - Sales	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5131-00	-	Commissions - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5140-00	-	Profit Sharing - Administr	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5141-00	-	Profit Sharing - Service/In	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5150-00	-	Employee Benefits - Admi	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5160-00	-	Health Insurance Expense	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
d123	5170-00	-	Payroll Taxes - Administra	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Level1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	



Click in the 1st cell in ObjectRollup column. Type **Personnel Costs**. Then **Control C**, to copy
OR **Right-Click, copy**.

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File Budgets Variances Reports Tools System Management Allocations Payroll Users Management

Manage Objects

CompanyDB: Fabrikam Object: Search Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Save Objects Delete Selected Show Company Tags Set Description from First Account Show Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 13 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9	Tag
d123	5100-00	-	Salaries and Wages	Personnel Costs	P&L									
d123	5101-00	-	Salaries and Wages - Serv	Other	P&L									
d123	5110-00	-	Overtime Pay - Administra	Other	P&L									
d123	5111-00	-	Overtime Pay - Service/In	Other	P&L									
d123	5120-00	-	Bonuses - Administration	Other	P&L									
d123	5121-00	-	Bonuses - Services/Install	Other	P&L									
d123	5130-00	-	Commissions - Sales	Other	P&L									
d123	5131-00	-	Commissions - Service/In	Other	P&L									
d123	5140-00	-	Profit Sharing - Administr	Other	P&L									
d123	5141-00	-	Profit Sharing - Service/In	Other	P&L									
d123	5150-00	-	Employee Benefits - Admi	Other	P&L									
d123	5160-00	-	Health Insurance Expense	Other	P&L									
d123	5170-00	-	Payroll Taxes - Administra	Other	P&L									



If using short cuts, press shift, page down or down arrow until you capture all of the accounts you want to paste to. Now **Control V, to paste OR Right-click, paste.**

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d123	5100-00	-	Salaries and Wages	Personnel Costs	P&L									
d123	5101-00	-	Salaries and Wages - Serv	Personnel Costs	P&L									
d123	5110-00	-	Overtime Pay - Administra	Personnel Costs	P&L									
d123	5111-00	-	Overtime Pay - Service/In	Personnel Costs	P&L									
d123	5120-00	-	Bonuses - Administration	Personnel Costs	P&L									
d123	5121-00	-	Bonuses - Services/Install	Personnel Costs	P&L									
d123	5130-00	-	Commissions - Sales	Personnel Costs	P&L									
d123	5131-00	-	Commissions - Service/In	Personnel Costs	P&L									
d123	5140-00	-	Profit Sharing - Administr	Personnel Costs	P&L									
d123	5141-00	-	Profit Sharing - Service/In	Personnel Costs	P&L									
d123	5150-00	-	Employee Benefits - Admi	Personnel Costs	P&L									
d123	5160-00	-	Health Insurance Expense	Personnel Costs	P&L									
d123	5170-00	-	Payroll Taxes - Administra	Personnel Costs	P&L									



Click [here](#) to release or clear your filter.

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CompanyDB* Object
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d123	5100-00	-	Salaries and Wages	Personnel Costs	P&L									
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d123	5110-00	-	Overtime Pay - Administra	Personnel Costs	P&L									
d123	5111-00	-	Overtime Pay - Service/In	Personnel Costs	P&L									
d123	5120-00	-	Bonuses - Administration	Personnel Costs	P&L									
d123	5121-00	-	Bonuses - Services/Install	Personnel Costs	P&L									
d123	5130-00	-	Commissions - Sales	Personnel Costs	P&L									
d123	5131-00	-	Commissions - Service/In	Personnel Costs	P&L									
d123	5140-00	-	Profit Sharing - Administr	Personnel Costs	P&L									
d123	5141-00	-	Profit Sharing - Service/In	Personnel Costs	P&L									
d123	5150-00	-	Employee Benefits - Admi	Personnel Costs	P&L									
d123	5160-00	-	Health Insurance Expense	Personnel Costs	P&L									
d123	5170-00	-	Payroll Taxes - Administra	Personnel Costs	P&L									



Now search for any accounts that are related to revenue in this gray area next to the down arrow below the Object column. In this example, the revenue accounts are in the 4000 series.

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Manage Objects

CompanyDB* Object Search ☐ Show Sample Acct Descriptions

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CompanyDB	OBJECT	ERP Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9
d123	4100-00	-	Sales	Other	P&L								
d123	4110-01	-	US Sales - Retail/Parts	Other	P&L								
d123	4110-02	-	US Sales - Finished Goods	Other	P&L								
d123	4111-01	-	Canadian Sales - Retail/Pa	Other	P&L								
d123	4111-02	-	Canadian Sales - Finished	Other	P&L								
d123	4112-01	-	AustralAsian Sales - Retail	Other	P&L								
d123	4112-02	-	AustralAsian Sales - Finish	Other	P&L								
d123	4114-01	-	Germany Sales - Retail/Pa	Other	P&L								
d123	4114-02	-	Germany Sales - Finished	Other	P&L								
d123	4115-01	-	United Kingdom Sales - R	Other	P&L								
d123	4115-02	-	United Kingdom Sales - Fi	Other	P&L								
d123	4116-01	-	South Africa - Retail/Parts	Other	P&L								
d123	4116-02	-	South Africa Sales - Finish	Other	P&L								
d123	4117-01	-	Singapore Sales - Retail/P	Other	P&L								
d123	4117-02	-	Singapore Sales - Finished	Other	P&L								
d123	4120-00	-	US Sales - Service Plans	Other	P&L								
d123	4121-00	-	Canadian Sales - Service	Other	P&L								
d123	4122-00	-	AustralAsian Sales - Servi	Other	P&L								
d123	4124-00	-	Germany Sales - Service P	Other	P&L								
d123	4125-00	-	United Kingdom Sales - S	Other	P&L								



We will use Tag2 to designate the Revenue accounts. Click in the 1st cell for Tag2 column. Type **Revenue** into the field, press **ENTER**. Then **Control C**, to copy OR **Right-Click, copy**.

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Manage Objects

CompanyDB: Fabrikam Object: Search Show Sample Acct Descriptions

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Print Export to Excel Print to PDF AutoSize Columns Rows: 88 visible of 418 total A+ A-

CompanyDB	OBJECT	ERP Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9
d123	4100-00	-	Sales	Other	P&L	Revenue							
d123	4110-01	-	US Sales - Retail/Parts	Other	P&L								
d123	4110-02	-	US Sales - Finished Goods	Other	P&L								
d123	4111-01	-	Canadian Sales - Retail/Pa	Other	P&L								
d123	4111-02	-	Canadian Sales - Finished	Other	P&L								
d123	4112-01	-	AustralAsian Sales - Retail	Other	P&L								
d123	4112-02	-	AustralAsian Sales - Finish	Other	P&L								
d123	4114-01	-	Germany Sales - Retail/Pa	Other	P&L								
d123	4114-02	-	Germany Sales - Finished	Other	P&L								
d123	4115-01	-	United Kingdom Sales - R	Other	P&L								
d123	4115-02	-	United Kingdom Sales - Fi	Other	P&L								
d123	4116-01	-	South Africa - Retail/Parts	Other	P&L								
d123	4116-02	-	South Africa Sales - Finish	Other	P&L								
d123	4117-01	-	Singapore Sales - Retail/P	Other	P&L								
d123	4117-02	-	Singapore Sales - Finished	Other	P&L								
d123	4120-00	-	US Sales - Service Plans	Other	P&L								
d123	4121-00	-	Canadian Sales - Service	Other	P&L								
d123	4122-00	-	AustralAsian Sales - Servi	Other	P&L								
d123	4124-00	-	Germany Sales - Service P	Other	P&L								
d123	4125-00	-	United Kingdom Sales - S	Other	P&L								



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File Budgets Variances Reports Tools System Management Allocations Payroll Users Management

Manage Objects

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CompanyDB	OBJECT	ERP Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9
d123	4100-00	-	Sales	Other	P&L	Revenue							
d123	4110-01	-	US Sales - Retail/Parts	Other	P&L	Revenue							
d123	4110-02	-	US Sales - Finished Goods	Other	P&L	Revenue							
d123	4111-01	-	Canadian Sales - Retail/Pa	Other	P&L	Revenue							
d123	4111-02	-	Canadian Sales - Finished	Other	P&L	Revenue							
d123	4112-01	-	AustralAsian Sales - Retail	Other	P&L	Revenue							
d123	4112-02	-	AustralAsian Sales - Finish	Other	P&L	Revenue							
d123	4114-01	-	Germany Sales - Retail/Pa	Other	P&L	Revenue							
d123	4114-02	-	Germany Sales - Finished	Other	P&L	Revenue							
d123	4115-01	-	United Kingdom Sales - R	Other	P&L	Revenue							
d123	4115-02	-	United Kingdom Sales - Fi	Other	P&L	Revenue							
d123	4116-01	-	South Africa - Retail/Parts	Other	P&L	Revenue							
d123	4116-02	-	South Africa Sales - Finish	Other	P&L	Revenue							
d123	4117-01	-	Singapore Sales - Retail/P	Other	P&L	Revenue							
d123	4117-02	-	Singapore Sales - Finished	Other	P&L	Revenue							
d123	4120-00	-	US Sales - Service Plans	Other	P&L	Revenue							
d123	4121-00	-	Canadian Sales - Service	Other	P&L	Revenue							
d123	4122-00	-	AustralAsian Sales - Servi	Other	P&L	Revenue							
d123	4124-00	-	Germany Sales - Service P	Other	P&L	Revenue							
d123	4125-00	-	United Kingdom Sales - S	Other	P&L	Revenue							



Now select **Does not start with** or **Does not equal** 4 from the menu. All other accounts will be displayed.

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Manage Objects

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CompanyDB	OBJECT	Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9
			Sales	Other	P&L	Revenue							
			US Sales - Retail/Parts	Other	P&L	Revenue							
			US Sales - Finished Goods	Other	P&L	Revenue							
			Canadian Sales - Retail/Parts	Other	P&L	Revenue							
			Canadian Sales - Finished	Other	P&L	Revenue							
			AustralAsian Sales - Retail	Other	P&L	Revenue							
d123	4112-02	-	AustralAsian Sales - Finish	Other	P&L	Revenue							
d123	4114-01	-	Germany Sales - Retail/Pa	Other	P&L	Revenue							
d123	4114-02	-	Germany Sales - Finished	Other	P&L	Revenue							
d123	4115-01	-	United Kingdom Sales - R	Other	P&L	Revenue							
d123	4115-02	-	United Kingdom Sales - Fi	Other	P&L	Revenue							
d123	4116-01	-	South Africa - Retail/Parts	Other	P&L	Revenue							
d123	4116-02	-	South Africa Sales - Finish	Other	P&L	Revenue							
d123	4117-01	-	Singapore Sales - Retail/P	Other	P&L	Revenue							
d123	4117-02	-	Singapore Sales - Finished	Other	P&L	Revenue							
d123	4120-00	-	US Sales - Service Plans	Other	P&L	Revenue							
d123	4121-00	-	Canadian Sales - Service	Other	P&L	Revenue							
d123	4122-00	-	AustralAsian Sales - Servi	Other	P&L	Revenue							
d123	4124-00	-	Germany Sales - Service P	Other	P&L	Revenue							
d123	4125-00	-	United Kingdom Sales - S	Other	P&L	Revenue							

CompanyDB OBJECT

- Starts with
- Contains
- Ends with
- Does not start with**
- Does not contain
- Does not end with
- Does not match
- Not Like



Now Click on the dropdown menu below the Tag1 label. Then Click on **P&L**. Now all P&L accounts will be displayed.

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Manage Objects

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Save Objects Delete Selected Show Company Tags Set Description from First Account Show Attributes Hide Tags

Print Export to Excel Print to PDF AutoSize Columns Rows: 330 visible of 418 total A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9
d123	1100-00	-	Cash - Operating Account	Other	(Custom) (Blanks) (NonBlanks) BS P&L Stats								
d123	1101-00	-	Cash in Bank - Canada	Other	BS								
d123	1102-00	-	Cash in Bank - Australia	Other	BS								
d123	1103-00	-	Cash in Bank - New Zeala	Other	BS								
d123	1104-00	-	Cash in Bank - Germany	Other	BS								
d123	1105-00	-	Cash in Bank - United Kin	Other	BS								
d123	1106-00	-	Cash in Bank - South Afric	Other	BS								
d123	1107-00	-	Cash in Bank - Singapore	Other	BS								
d123	1110-00	-	Cash - Payroll	Other	BS								
d123	1120-00	-	Cash - Flex Benefits Progr	Other	BS								
d123	1130-00	-	Petty Cash	Other	BS								
d123	1190-00	-	Cash Suspense	Other	BS								
d123	1200-00	-	Accounts Receivable	Other	BS								
d123	1205-00	-	Sales Discounts Available	Other	BS								
d123	1210-00	-	Allowance for Doubtful Ac	Other	BS								
d123	1220-00	-	Credit Card Receivable	Other	BS								
d123	1220-01	-	Credit Card Receivable-A	Other	BS								
d123	1220-02	-	Credit Card Receivable-Re	Other	BS								
d123	1220-03	-	Credit Card Receivable-Go	Other	BS								
d123	1220-04	-	Credit Card Receivable-Pl	Other	BS								
d123	1230-00	-	Interest Receivable	Other	BS								



We will use Tag2 to designate the Expense accounts. Click in the 1st cell for Tag2 column. Type **Expense** into the field, press **ENTER**. Then **Control C**, to copy OR **Right-Click, copy**.

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d123	5100-00	-	Salaries and Wages	Personnel Costs	P&L	Expense							
d123	5101-00	-	Salaries and Wages - Serv	Personnel Costs	P&L								
d123	5110-00	-	Overtime Pay - Administra	Personnel Costs	P&L								
d123	5111-00	-	Overtime Pay - Service/In	Personnel Costs	P&L								
d123	5120-00	-	Bonuses - Administration	Personnel Costs	P&L								
d123	5121-00	-	Bonuses - Services/Install	Personnel Costs	P&L								
d123	5130-00	-	Commissions - Sales	Personnel Costs	P&L								
d123	5131-00	-	Commissions - Service/In	Personnel Costs	P&L								
d123	5140-00	-	Profit Sharing - Administr	Personnel Costs	P&L								
d123	5141-00	-	Profit Sharing - Service/In	Personnel Costs	P&L								
d123	5150-00	-	Employee Benefits - Admi	Personnel Costs	P&L								
d123	5160-00	-	Health Insurance Expense	Personnel Costs	P&L								
d123	5170-00	-	Payroll Taxes - Administra	Personnel Costs	P&L								
d123	5200-00	-	CPP Expense	Other	P&L								
d123	5210-00	-	QPP Expense	Other	P&L								
d123	5220-00	-	UIC Expense	Other	P&L								
d123	5300-00	-	SUTA Tax Expense	Other	P&L								
d123	5310-00	-	Project Labor	Other	P&L								
d123	5315-00	-	Project Labor Burden Exp	Other	P&L								
d123	5320-00	-	Project Sub-Contract Labo	Other	P&L								



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d123	8025-00	-	SubContract Labor Base H	Other	P&L	Expense							
d123	8030-00	-	Gain or Loss on Sale of As	Other	P&L	Expense							
d123	8100-00	-	Federal Income Taxes	Other	P&L	Expense							
d123	8110-00	-	State Income Taxes	Other	P&L	Expense							
d123	8200-00	-	Realized Loss on MC Tran	Other	P&L	Expense							
d123	8201-00	-	Realized Loss on MC Tran	Other	P&L	Expense							
d123	8202-00	-	Realized Loss on MC Tran	Other	P&L	Expense							
d123	8203-00	-	Realized Loss on MC Tran	Other	P&L	Expense							
d123	8300-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8301-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8302-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8303-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8304-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8305-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8306-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8307-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8410-00	-	Billings in Excess of Earni	Other	P&L	Expense							
d123	8510-00	-	Earnings in Excess of Billi	Other	P&L	Expense							
d123	8610-00	-	Project Deferred Revenue	Other	P&L	Expense							
d123	8710-00	-	Retentions Account Recei	Other	P&L	Expense							



Review the chart of accounts to determine if addl tags are necessary specific to your organization. For example, review report formats that rollup into depts such as supplies, outside services, etc. You can use these categories to create addl tags.

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d123	8110-00	-	State Income Taxes	Other	P&L	Expense							
d123	8200-00	-	Realized Loss on MC Tran	Other	P&L	Expense							
d123	8201-00	-	Realized Loss on MC Tran	Other	P&L	Expense							
d123	8202-00	-	Realized Loss on MC Tran	Other	P&L	Expense							
d123	8203-00	-	Realized Loss on MC Tran	Other	P&L	Expense							
d123	8300-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8301-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8302-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8303-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8304-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8305-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8306-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8307-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8410-00	-	Billings in Excess of Earnl	Other	P&L	Expense							
d123	8510-00	-	Earnings in Excess of Billi	Other	P&L	Expense							
d123	8610-00	-	Project Deferred Revenue	Other	P&L	Expense							
d123	8710-00	-	Retentions Account Recei	Other	P&L	Expense							



After all revenue and expense designations are made, Click on **Save Objects**. Then a message will appear that reads **Saved Objects Successfully**.

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d123	8030-00	-	Gain or Loss on Sale of As	Other	P&L	Expense							
d123	8100-00	-	Federal Income Taxes	Other	P&L	Expense							
d123	8110-00	-	State Income Taxes	Other	P&L	Expense							
d123	8200-00	-	Realized Loss on MC Tran	Other	P&L	Expense							
d123	8201-00	-	Realized Loss on MC Tran	Other	P&L	Expense							
d123	8202-00	-	Realized Loss on MC Tran	Other	P&L	Expense							
d123	8203-00	-	Realized Loss on MC Tran	Other	P&L	Expense							
d123	8300-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8301-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8302-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8303-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8304-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8305-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8306-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8307-00	-	Unrealized Loss on MC Tr	Other	P&L	Expense							
d123	8410-00	-	Billings in Excess of Earni	Other	P&L	Expense							
d123	8510-00	-	Earnings in Excess of Billi	Other	P&L	Expense							
d123	8610-00	-	Project Deferred Revenue	Other	P&L	Expense							
d123	8710-00	-	Retentions Account Recei	Other	P&L	Expense							



Click on the X to close.

DynamicBudgets - dynbudsm - PHUBERT\SQLEXPRESS - DynamicBudgets

File Budgets Variances Reports Tools System Management Allocations Payroll Users Management

Manage Objects

CompanyDB* Object
Fabrikam Search ☐ Show Sample Acct Descriptions

SENSITIVE attribute can only be edited by Super Admins

Saved Objects successfully

Set Description from First Account Show Attributes Hide Tags

to PDF AutoSize Columns Rows: 418 A- A+

CompanyDB	OBJECT	ERP Object Descrip	Description	ObjectRollup	Tag1	Tag2	Tag3	Tag4	Tag5	Tag6	Tag7	Tag8	Tag9
d123	1100-00	-	Cash - Operating Account	Other	BS								
d123	1101-00	-	Cash in Bank - Canada	Other	BS								
d123	1102-00	-	Cash in Bank - Australia	Other	BS								
d123	1103-00	-	Cash in Bank - New Zeala	Other	BS								
d123	1104-00	-	Cash in Bank - Germany	Other	BS								
d123	1105-00	-	Cash in Bank - United Kin	Other	BS								
d123	1106-00	-	Cash in Bank - South Afric	Other	BS								
d123	1107-00	-	Cash in Bank - Singapore	Other	BS								
d123	1110-00	-	Cash - Payroll	Other	BS								
d123	1120-00	-	Cash - Flex Benefits Progr	Other	BS								
d123	1130-00	-	Petty Cash	Other	BS								
d123	1190-00	-	Cash Suspense	Other	BS								
d123	1200-00	-	Accounts Receivable	Other	BS								
d123	1205-00	-	Sales Discounts Available	Other	BS								
d123	1210-00	-	Allowance for Doubtful Ac	Other	BS								
d123	1220-00	-	Credit Card Receivable	Other	BS								
d123	1220-01	-	Credit Card Receivable-A	Other	BS								
d123	1220-02	-	Credit Card Receivable-Re	Other	BS								
d123	1220-03	-	Credit Card Receivable-Go	Other	BS								
d123	1220-04	-	Credit Card Receivable-Pl	Other	BS								
d123	1220-05	-	Interest Receivable	Other	BS								



That;s It. You're Done.



That's It. You're Done.