

<div data-bbox="124 309 161 360"></div> <div data-bbox="202 304 603 365"><p>Dynamic Budgets User Guide for Manage Servers</p></div>	<div data-bbox="654 275 699 320">1</div> <div data-bbox="775 338 1428 443"></div> <div data-bbox="813 499 1409 792"><p>User Guide for Manage Servers</p></div>
<div data-bbox="119 904 165 949"></div> <div data-bbox="202 898 617 1187"><p>System Management, Manage Servers: Module PurposeTo build a link to the SQL server(s) where the ERP system(s) are located. Dynamic Budgets (DB) can be installed in a single SQL instance or distributed across multiple linked SQL servers.</p></div>	<div data-bbox="654 869 699 913">2</div> <div data-bbox="1027 925 1492 1030"></div> <div data-bbox="1027 1144 1516 1200"><p>System Management, Ma</p></div> <div data-bbox="778 1317 1516 1440"><p><u>Purpose:</u> To build a link to the SQL se system(s) are located.</p></div> <div data-bbox="778 1469 1516 1592"><p>Dynamic Budgets can be installed in a distributed across multiple linked SQL</p></div>
<div data-bbox="124 1711 161 1762"></div> <div data-bbox="202 1704 569 1738"><p>Click <b>System Management</b>.</p></div>	<div data-bbox="654 1677 699 1722">3</div> <div data-bbox="708 1706 1513 1800"></div>

Click **Manage Servers**.

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Note: The system automatically defaults to the Dynamic Budgets Linked Servers tab.

5

Click in cell **\*Linked Server Database Server** to update "**local**" to the name of the SQL Server\Instance. Note: In Single server installs, the Dynamic Budgets database is typically co-located on the same SQL server as the production instance of the ERP.

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Note: The **Linked Server Database Server** name is the 3rd breadcrumb in the app header in the upper left corner.

Hint: program - userid - **SERVER** - database

7

**T**

Now Type the name of the SQL Server\Instance.

Note: In this example, you would type PHUBERT \SQLEXPRESS. It is the 3rd breadcrumb in the app header in the upper left corner.

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Configured SQL Linked Servers	
Delete	
*Linked Server Alias (5)	*Linked Server Database Server (IP/Servename)
*RIMR	(local)
	DYNAMICS
	DYNAMICS



Click in the cell named System Database: Typically, the System Database is named DYNAMICS unless the client chose a different name.

If the client chose another name, type the name in the cell.

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Server Database	System Database	ERP	Test Co
ERT\SQLEXPRESS	DYNAMICS	dynamicsGP	Test Co
		DYNAMICS	Test Co
			Test Co
			Test Co
			Test Co



Now Choose an ERP from the dropdown menu: Dynamics GP or Dynamics NAV.

Note: In this example, we will choose Dynamics GP.

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SystemDatabase	ERP	Test Connection
DYNAMICS	DynamicsGP	Test Connection
	DynamicsGP	Test Connection
	DynamicsNAV	Test Connection
		Test Connection
		Test Connection
		Test Connection



Click **Test Connection**.

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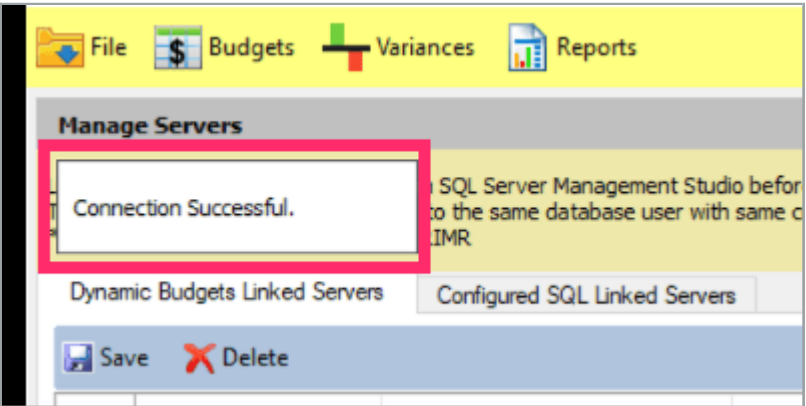
base	ERP	Test Connection
	DynamicsGP	Test Connection
		Test Connection
		Test Connection
		Test Connection
		Test Connection




If successful, a message will appear that reads  
**Connection Successful.**

If unsuccessful, a message will appear that reads  
Connection Failed.

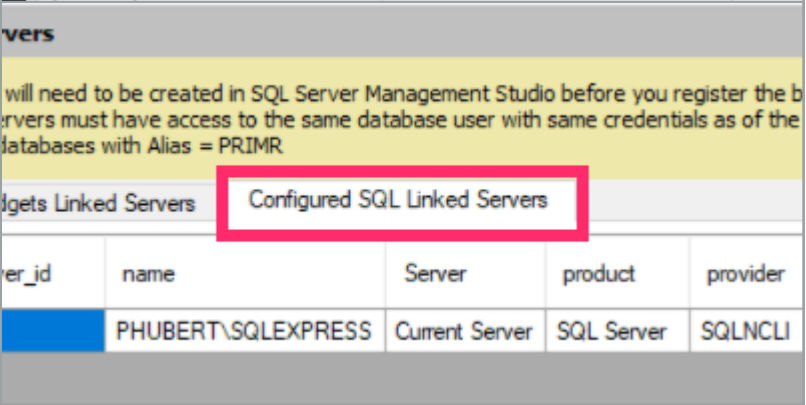
12






Now **click on the Configured SQL Linked Servers tab.**

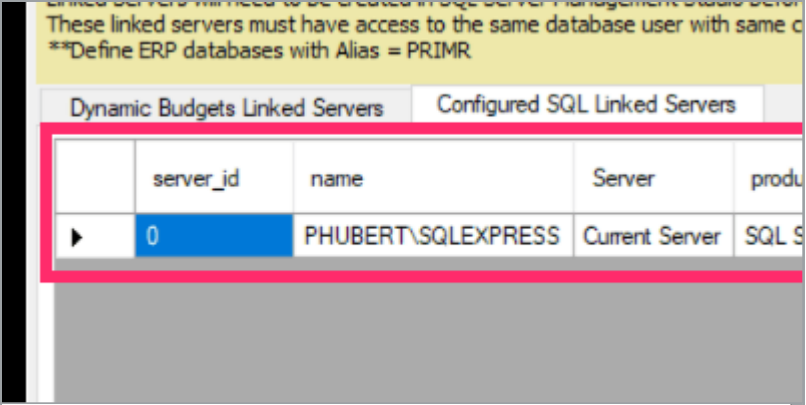
13






Note: The Configured SQL Linked Servers tab lists all of the SQL Servers installed.

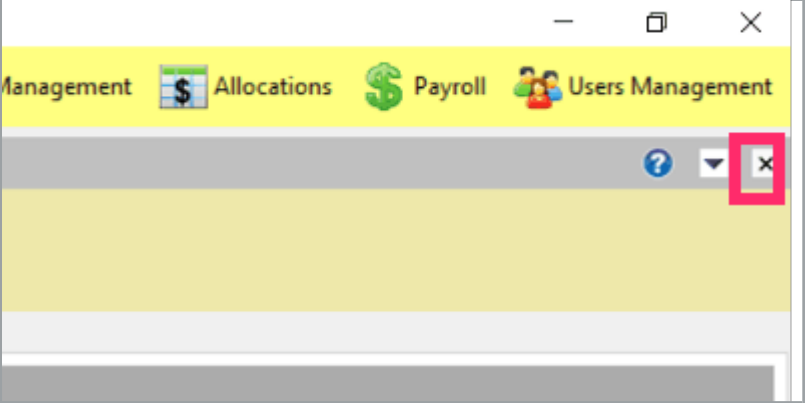
14





Now **Click on the X** to close.

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That's It. You're Done.

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**DYNAMIC**<sup>™</sup>  
BUDGETS



**That's It. You're Done.**