

Dynamic Budgets User Guide
for Map Users to Companies

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DYNAMIC™
BUDGETS

User Guide
for
Map Users to Comp

Click on Users Management.

2

management

\$ Allocations

\$ Payroll

Users Management

Click on Map Users to Companies.

3

Import Active Directory Users

Import Custom Users

Map Users to Companies

Assign User Permissions

User Permissions Report

Click on the Company DB dropdown menu. Select a company.

In this example, select all.

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Map Users to Companies

Map Users to Companies

CompanyDB <all> ▾

UserID <all>
THREE
TWO

FirstName


Save User Companies

Create New User

Autosync will automatically add all OrgUnits and all role permissions to t

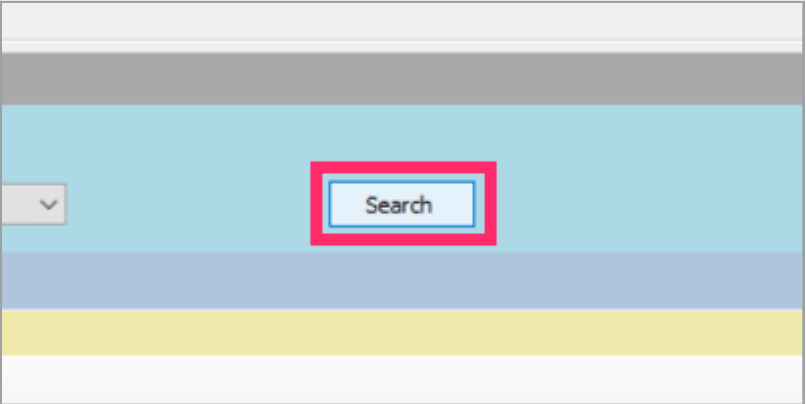
Jan 29, 2019


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Click on **Search**.

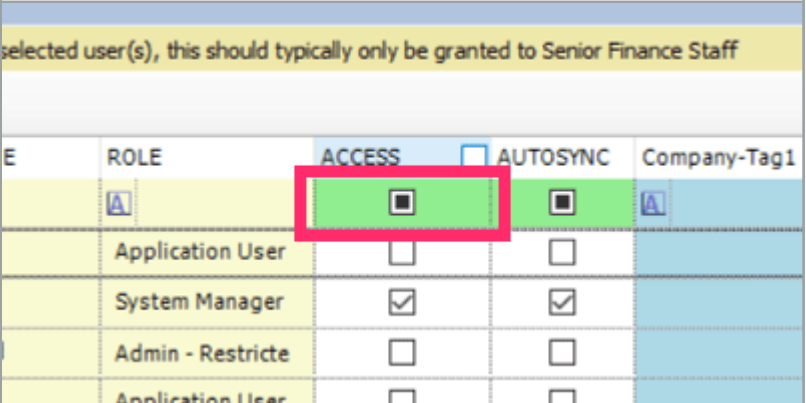
5






Click in box. When it turns black, it will display who has system **ACCESS** with a check mark. Click again (box will be clear) to remove ACCESS from everyone listed.

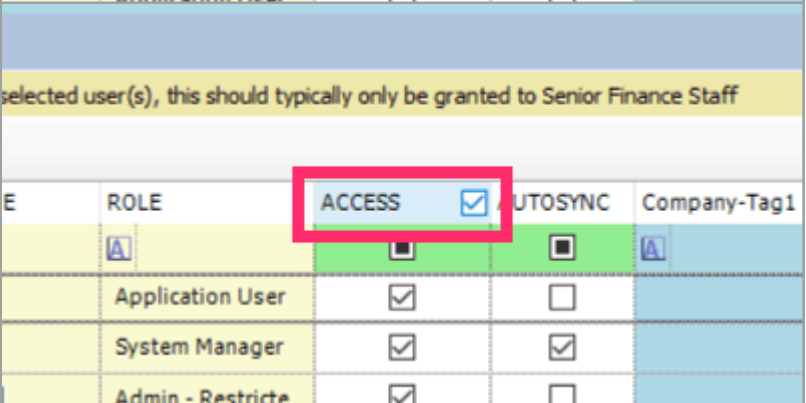
6






Click in the box. When check mark appears, this gives everyone system **ACCESS**.

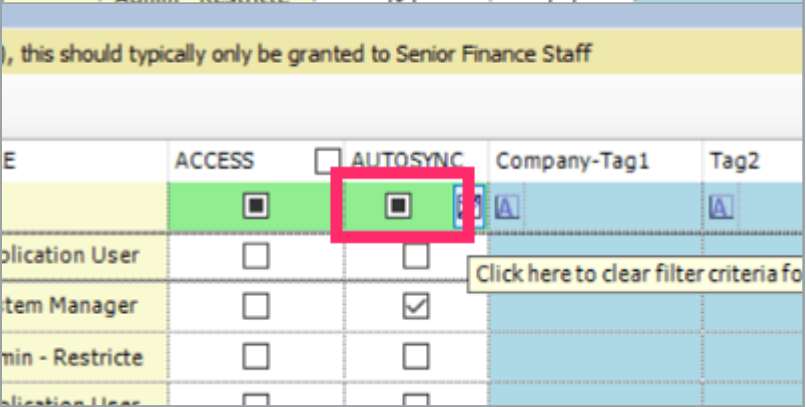
7






Click in box. When it turns black, it will display who has **AUTOSYNC** within the system. Click again (box will be clear) to remove AUTOSYNC from everyone listed.

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Note: Autosync allows those with this option to automatically have access to all of the orgunits or departments added to the system.

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this should typically only be granted to Senior Finance Staff

	ACCESS	AUTOSYNC	Company-Tag1	Tag2
	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
lication User	<input type="checkbox"/>	<input type="checkbox"/>		
em Manager	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
in - Restrict	<input type="checkbox"/>	<input type="checkbox"/>		
lication User	<input type="checkbox"/>	<input type="checkbox"/>		

Click here to clear filter criteria for




Click in the box. When check mark appears, this gives everyone system AUTOSYNC.

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this should typically only be granted to Senior Finance Staff


	ACCESS	AUTOSYNC	Company-Tag1	Tag2
	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
em Manager	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
em Manager	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
em Manager	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
em Manager	<input type="checkbox"/>	<input checked="" type="checkbox"/>		



Click on the X to close.



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Management Allocations Payroll Users Management



That's It. You're Done.

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That's It. You're Done.